

## **FINANCE/CLAIMS COMMITTEE MEETING**

**Thursday September 11, 2014 7:00P.M.**

CITY HALL

Common Council Chambers

125 East Avenue

Norwalk, Connecticut

AGENDA

1. Public Participation
2. Approve the Minutes of the following Finance Committee Meeting:  
July 10, 2014
3. Claims Committee: receive the monthly Claims report; review and approve claims as required for Claims Report dated:  
August 14, 2014  
September 11, 2014.
4. Narrative on Tax Collections dated September 11, 2014- Receive Report and discuss.
5. Monthly Tax Collector's Reports - Receive Reports and discuss:  
July 31, 2014  
August 31, 2014.
6. Authorize the Mayor, Harry W. Rilling, to execute a tax abatement agreement with Washington Village Phase One Limited Partnership, to provide a 100% abatement for the 40 units of replacement public housing ( for low and moderate income renters) and a 50% abatement for the 18 units designated as affordable housing, eligible for Low Income Housing Tax Credits - subject to the final agreement being approved by Corporation Counsel for language and terms.
7. The Common Council hereby delegates to the Mayor or Director of Finance, subject to the approval of the President of the Common Council, the Majority Leader of the Common Council, the Minority Leader of the Common Council, and the Chairman of the Finance Committee of the Common Council, or any two of them (the "Committee"), the authority to execute any and all documents relating to the procurement of electricity from the Firm(s) participating in RFP #3448, electricity generation services, that provides the most favorable pricing , terms and conditions for the City, for a term not to exceed five (5) years, commencing January 1, 2015 thru December 31, 2019. Accounts various
8. Discuss and approve change to Tax Relief for Elderly Ordinance and forward change to the Ordinance Committee of the Common Council.
9. Authorize the Mayor, Harry W. Rilling, to submit an application to the State of Connecticut for grant funds provided under the State of Connecticut's Local Capital Improvement Fund for Local Capital Improvement Program (\$632,242 – 2014 Entitlement).

**CITY OF NORWALK  
FINANCE/CLAIMS COMMITTEE MEETING  
REGULAR MEETING  
JULY 10, 2014**

ATTENDANCE: Bruce Kimmel, Chairman, Dave McCarthy,  
Jerry Petrini (left at 7:35PM) David Watts (arrived at 7:20PM),  
Douglas Hempstead,

STAFF: Thomas Hamilton, Finance Director  
Lisa Biagiarelli, Tax Collector  
Fred Gildea, Comptroller  
Michael Stuart, Tax Assessor  
Gerald Foley, Purchasing Agent  
Lisa Burns, DPW Operations Manager  
Chris Torre, DPW Superintendent of Operations

**CALL TO ORDER**

Mr. Kimmel called the meeting to order at 7:00PM

**1. PUBLIC PARTICIPATION**

No one from the public was present.

**2. APPROVE THE MINUTES OF THE FOLLOWING FINANCE COMMITTEE  
MEETING JUNE 12, 2014**

**\*\* MR. MCCARTHY MOVED TO APPROVE THE MINUTES  
\*\* MOTION PASSED UNANIMOUSLY**

**3. CLAIMS COMMITTEE: RECEIVE THE MONTHLY CLAIMS REPORT;  
REVIEW AND APPROVE CLAIMS AS REQUIRED FOR CLAIMS REPORT  
DATED JULY 10, 2014.**

No discussion.

**4. NARRATIVE ON TAX COLLECTIONS DATED JULY 10, 2014- RECEIVE  
REPORT AND DISCUSS**

Ms. Biagiarelli reported on the year to date tax collection and said that the fiscal year closed on June 30, 2014, and that the tax collections were on target and slight ahead of last year, and that approximately 10 million dollars was collected on the current bills. She reported on the tax sale and said that the sale is ten days away, and that there are still 38 regular properties and 55 boat slips that are still in the sale. She said that she is hoping that more people come in to pay their back taxes prior to the sale date. She said that the main reason for the sale is not to transfer titles to properties, but to collect money and that it works well and have already collected in excess of \$4 million dollars since November.

**5. MONTHLY TAX COLLECTOR'S REPORTS- RECEIVE REPORTS AND  
DISCUSS: JUNE 30, 2014**

No discussion.

**6. AUTHORIZE THE PURCHASING AGENT, GERALD FOLEY, TO ISSUE  
PURCHASE ORDER TO NORTHEASTERN COMMUNICATIONS, INC.  
FOR THE SUPPLY AND INSTALLATION HIGH-BAND RADIO SYSTEM  
FOR AN AMOUNT NOT TO EXCEED \$132,594.00  
ACCOUNT NO. 9154031-5777-C0313**

Mr. Hamilton said that the funding that is being requested is available in the capital project. Mr. McCarthy asked Ms. Burns if this is an emergency procurement. Ms. Burns said that it was not intended to be and that it was identified as a need from the service provider Northeastern Communications in December, and that the capital budget request had already been submitted. She said that the current system is over 30 years old and that the replacement parts are no longer available. She said that the project has been bid by the State and that there is a State contract and that better pricing was obtained through negotiations. Mr. Torre said that it is critical from an operational standpoint that the Supervisors are able to communicate with their staff and each other during storm events. Mr.

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Petrini asked if the radio's were ever requested in the capial budget in subsiquant years. Ms. Burns said "no" and that things began to fail in December and were not aware they would no longer be serviced. Mr. Petrini asked if this were to go out to bid how long it would take. Mr. Foley said that a specification would need to be developed and that because it's a radio system it is more complex and that he estimates three to four months. Mr. Hempstead asked if the State had bid on this particular job. Ms. Burns said "yes" for the radio system. Mr. Hempstead said that he has concerns not going out to bid on a project of this magnitude. After further discussion Mr. Kimmel requested that Ms. Burns and Mr. Torre attend the next Commom Council meeting to answer any further questions.

**\*\* MR. MCCARTHY MOVED TO APPROVE THE ITEM**

**\*\* MR. HEMPSTEAD AND MR. WATTS OPPOSED THE ITEM**

**\*\* MOTION PASSED**

## **7. DISCUSSION ON TAX RELIEF PROGRAMS FOR THE ELDERLY**

Mr. Stewart discussed the local elderly tax relief program and said that basically there are two scenarios, and that one scenario involves no changes in the income limits, and the only thing that would change are the benefits that the individuals can receive. He said that there will only be changes to tier I which are the people with the lowest income level. He said that the final scenario is taking the two scenario and doing the same thing but increasing the enrollment in each of the scenarios by five, ten and fifteen percent. Mr. Watts asked how the tax relief program will be advertised. Mr. Stewart said that the information is posted on the city's website, and there are also flyers available in the Tax Assessors office. Mr. Kimmel said once the numbers are in place it will discussed on how it gets advertised broadly. Mr. McCarthy said that the information is also available through the Senior Center and there are a significant number of senior citizens that have access to that information

## **8. GENERAL DISCUSSION THAT OVERTIME, RETIREMENT, OTHER UNANTICIPATED COSTS AND DROP PLAN WOULD HAVE DURING A GIVEN BUDGET YEAR.**

Mr. Kimmel said that this item will be discussed at next month's meeting when all members of the committee are present. Mr. Hamilton said that he did put together some history on the regular and overtime wages for the Police Department, the Fire Department and Combined Dispatch and asked what other information is needed. Mr. Kimmel said he would like information on how the contingency is developed, and if the overtime is done for other departments the same way that it is described it is done for the Police Department, and he would also like information on the impact of the DROP plan.

**9. RECEIVE BOARD OF ESTIMATE AND TAXATION APPROPRIATIONS**  
**DATED: JULY 7, 2014**

Mr. Hamilton said there was a meeting but there were no special appropriations.

**10. DISCUSSION ON COUNCIL EXPENDITURE BUDGET**

Mr. Hempstead said that the expenditure budget is a work in progress and asked the committee members if they had any comments. Mr. Watts suggested that the budget be divided equally between the caucuses and each caucus can determine how their budget is spent, or to have the leadership of the Council decide how it is spent. After further discussion it was decided to put the item on the next Common Council meeting agenda for discussion

**ADJOURNMENT**

**\*\* MR. MCCARTHY MOVED TO ADJOURN**  
**\*\* MOTION PASSED UNANIMOUSLY**

The meeting adjourned at 9:00PM

Respectfully Submitted,

Dilene Byrd  
Telesco Secretarial Services

AGENDA

AUGUST 14, 2014

CLAIMS COMMITTEE MEETING

REFUNDS PROCESSED  
CLAIMS COMMITTEE

APPROVED BY  
TAX COLLECTOR

REPORTED TO  
CLAIMS COMMITTEE

BENITEZ JENNIFER L & BENITEZ ARCESIO M	12-MV-304443 (\$91.37)	PRORATION
COYNE SCOTT	13-MV-313468 (\$181.70)	OVERPAYMENT
ELLINGSON DALLAS O	12-MV-318700 (\$48.05)	PRORATION
FINANCIAL SER VEH TRUST	12-MV-320888 (\$1,046.38)	ABATEMENT
(\$1,257.66)	12-MV-320807 (\$211.28)	PRORATION
FRANCOIS SUZELLE B	13-MV-322310 (\$112.45)	ABATEMENT
MATHEWS WALDEN	13-MV-340023 (\$31.15)	PAID TWICE
(\$74.16)	13-MV-340024 (\$43.01)	PAID TWICE
MELTON RICHARD J 111	11-MV-340185 (\$82.61)	ABATEMENT
NISSAN INFINITI LT	12-MV-344146 (\$331.55)	PRORATION
(\$372.48)	12-MV-344504 (\$40.93)	PRORATION
OPDAL DARRYL S	12-MV-346019 (\$10.90)	PRORATION
PERSON MELVIN	98-MV-46372 (\$248.60)	PAID IN ERROR BILLS >15 YRS OLD
TOYOTA LEASE TRUST	11-MV-412743 (\$140.67)	ABATEMENT
(\$748.39)	12-MV-361650 (\$607.72)	ABATEMENT
CORELOGIC	12-RE-109604 (\$2,983.88)	REFINANCE/DUPLICATE PAYMENT
RE: FREY STEVEN M & JESSICA N		
MORTGAGE SERVICE CENTER	12-RE-128186 (\$141.14)	PAID IN ERROR
RE: WAINHAUSE IRWIN & BARBARA		

AGENDA

SEPTEMBER 11, 2014

CLAIMS COMMITTEE MEETING

REFUNDS PROCESSED  
CLAIMS COMMITTEE

APPROVED BY  
TAX COLLECTOR

REPORTED TO  
CLAIMS COMMITTEE

ALVARADO NANCY R	13-MV-301207 (\$28.24)	PRORATION
BAYONNE FELIX	13-MV-304115 (\$22.39)	PRORATION
BLOOM EDWARD JR	13-MV-305373 (\$39.06)	ABATEMENT
BLOOM KENNETH A OR DEBORAH A	13-MV-305382 (\$56.45)	PRORATION
BOZOS JOHN	13-MV-306108 (\$26.18)	PRORATION
CARLEY SHELLEY LYNNE	13-MV-309362 (\$75.86)	PRORATION
CARO MIGUEL A	12-MV-401870 (\$58.45)	PRORATION
CARR LISA S	12-MV-309517 (\$75.74)	PRORATION
CASTLE DAVID J	13-MV-309995 (\$20.39)	PRORATION
CUBESMART LP	12-MV-402701 (\$135.86)	PRORATION
CURCIO THOMAS J	13-MV-314006 (\$61.28)	PRORATION
DAIMLER TRUST	12-MV-402797 (\$196.72)	PRORATION
DAIMLER TRUST	13-MV-314503 (\$426.41)	PRORATION
	13-MV-314504 (\$242.75)	PRORATION
DAIMLER TRUST	13-MV-314510 (\$1,075.42)	ABATEMENT
DAIMLER TRUST	12-MV-402808 (\$1,683.41)	PRORATION
	13-MV-314436 (\$1,819.71)	PRORATION
DANIEL STILSON A	13-MV-314698 (\$233.42)	PRORATION
DAROJA CHRISTOPHER C	12-MV-314520 (\$143.06)	PRORATION
	13-MV-314801 (\$287.32)	PRORATION
	13-MV-314803 (\$431.44)	PRORATION
	13-MV-314805 (\$101.33)	ABATEMENT
	13-MV-314806 (\$485.83)	ABATEMENT
DAVILA RAUL LEONARDO	13-MV-314959 (\$11.98)	PRORATION
DAVIS KIMBERLY R	13-MV-315056 (\$45.83)	PRORATION

CLAIMS COMMITTEE MEETING

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DEPANFILIS RALPH L	13-MV-315981 (\$52.50)	PRORATION
DIMEGLIN LAUREEN	13-MV-316764 (\$36.02)	PRORATED
DISTASIO FRANK A	13-MV-316973 (\$357.81)	ABATEMENT
EUSSE JHEIMY	13-MV-319657 (\$207.12)	PRORATION
EVANS ISAIAH	12-MV-319336 (\$79.99)	ABATEMENT
FALES DAVID B OR FALES PATRICIA G	13-MV-319989 (\$27.16)	OVERPAYMENT
FAUCI STEPHEN OR DONNA	13-MV-320231 (\$156.18)	PRORATION
GELCO CORP	12-MV-323381 (\$390.31)	ABATEMENT
	12-MV-323382 (\$28.71)	PRORATION
	12-MV-323386 (\$67.07)	PRORATION
	12-MV-323392 (\$30.30)	PRORATION
	12-MV-324170 (\$61.54)	PRORATION
GIVENS DOROTHY M	13-MV-325359 (\$31.46)	PRORATION
GORMAN JAMES E OR LINDA GORMAN	13-MV-325360 (\$14.15)	PRORATION
	13-MV-325361 (\$143.07)	ABATEMENT
	12-MV-326789 (\$109.08)	PRORATION
HASTING DONAL F	13-MV-330858 (\$13.35)	PRORATION
IDROBO LILIANA	13-MV-331326 (\$21.86)	PRORATION
JACOBY ANN J	13-MV-334728 (\$27.25)	PRORATION
KREITER BRIAN J OR ALEXANDRA	13-MV-335828 (\$13.05)	PRORATION
LASKER JOSEPH	13-MV-336835 (\$18.87)	PRORATION
LUBIN MELOUTE	13-MV-343623 (\$11.55)	PRORATION
MORTON IRMA I	12-MV-342848 (\$306.97)	ABATEMENT
MULCAHEY PATRICK	13-MV-345094 (\$269.42)	PRORATION
NIEWINSKI HENRY F JR	12-MV-344233 (\$157.35)	PRORATION
NISSAN INFINITI LT	12-MV-344177 (\$43.67)	PRORATION

(\$516.39)

(\$188.68)

(\$201.02)



**CLAIMS COMMITTEE MEETING**

**REFUNDS PROCESSED**  
**CLAIMS COMMITTEE**

**APPROVED BY**  
**TAX COLLECTOR**

**REPORTED TO**  
**CLAIMS COMMITTEE**

PAPADOGOANAKIS GEORGE	13-MV-348143 (\$133.95)	ABATEMENT
PAPASTATHIS DAWN M	13-MV-348208 (\$19.65)	PRORATION
SANNASGALA HEMAKE B	13-MV-355882 (\$71.87)	PRORATION
SANTORELLA VINCENT P JR	13-MV-356074 (\$46.74)	PRORATION
SERNA ROSANLIND M	13-MV-357276 (\$20.07)	PRORATION
SERRAVEZZA JOHN J	12-MV-356070 (\$41.57)	PRORATION
SINGER CRISTINA	12-MV-357032 (\$139.05)	PRORATION
STEFANOWICZ ELEANOR	13-MV-359902 (\$14.09)	PRORATION
STREET PATRICIA	13-MV-360328 (\$12.14)	PRORATION
TINNEN LUANNE C OR CLYDE	13-MV-362212 (\$111.75)	PRORATION
TOTAL MARINE	12-MV-361439 (\$17.24)	PRORATION
TURNER KELLY JEAN	13-MV-363997 (\$161.99)	PRORATION
USB LEASING LT	13-MV-364560 (\$73.51)	PRORATION
USB LEASING LT	13-MV-364509 (\$89.72)	PRORATION
USB LEASING LT	13-MV-364597 (\$122.93)	PRORATION
USB LEASING LT	13-MV-364496 (\$245.87)	PRORATION
	(365.47)	
VEKSLER STANLEY	13-MV-364646 (\$119.60)	PRORATION
WILLIAMS ERICA C OR TODD	13-MV-365897 (\$36.48)	PRORATION
WILSON KEVIN G	13-MV-368432 (\$67.35)	PRORATION
WILSON KEVIN G	13-MV-368700 (\$14.66)	PRORATION
WONG KING CHOI	13-MV-368971 (\$22.74)	PRORATION
ZELKOWITZ DANIEL	13-MV-369790 (\$27.17)	PRORATION
ZHU XIAOING	13-MV-369886 (\$29.71)	PRORATION
CASALE & ASSOCIATES AUTO BODY INC	13-PP-200603 (\$250.00)	REMOVE IPP FEE PER NICK BERKUM
QIU GEWEN	13-PP-202639 (\$547.77)	PAID IN ERROR

**CLAIMS COMMITTEE MEETING**

**REFUNDS PROCESSED  
CLAIMS COMMITTEE**

CINGOLANI DINO V & ALICE-TRUSTEES (\$627.06)

**APPROVED BY  
TAX COLLECTOR**

08-RE-104986 (\$118.68)  
09-RE-104958 (\$123.10)  
10-RE-104928 (\$124.46)  
11-RE-104905 (\$127.98)  
12-RE-104935 (\$132.84)

**REPORTED TO  
CLAIMS COMMITTEE**

ENTITLED TO VETERAN'S EXEMPT  
ENTITLED TO VETERAN'S EXEMPT  
ENTITLED TO VETERAN'S EXEMPT  
ENTITLED TO VETERAN'S EXEMPT  
ENTITLED TO VETERAN'S EXEMPT

CORELOGIC

13-RE-119414 (\$1,564.94)

COC ASSESSORS OVERPAYMENT

RE: DASH HILLARY

ROBERT & JOSEPHINE RYAN

12-MV-123168 (\$346.92)

ENTITLED TO ADD'L VETERANS EXMP

TA2 ROWAYTON LLC

09-RE-126157 (\$1,506.00)

ABATE SEWER USE FEE PER WPCA

(\$2,563.00)

10-RE-126144 (\$400.00)

ABATE SEWER USE FEE PER WPCA

11-RE-126138 (\$657.00)

ABATE SEWER USE FEE PER WPCA

**SPECIAL REQUEST**

SIX-ONE-SEVEN CONN AVE ASSOC

13-RE-124720 (\$26,971.51)

PAID IN ERROR

STEW LEONARDS' VINEYARDS OF NORWALK LLC

09-PP-201950 (\$3,058.82)

AUDIT ADJUST DUPLICATE PAYMENT

(\$11,786.29)

10-PP-201869 (\$2,668.00)

AUDIT ADJUST DUPLICATE PAYMENT

11-PP-201864 (\$6,059.47)

AUDIT ADJUST DUPLICATE PAYMENT

**TAX COLLECTOR'S REPORT  
JULY 31, 2014**

<b>FISCAL YEAR 2012-2013 (2012 GRAND LIST)</b>	<b>ORIGINAL LEVY</b>	<b>ADJ. TAX COLLECTIONS JUN 13 - JUL 14</b>	<b>COLLECTION %</b>	<b>CORRECTED LEVY*</b>	<b>COLLECTION %</b>
AUTOMOBILE-REGULAR	\$15,711,222.28	\$14,684,307.09	93.46%	\$15,402,407.55	95.34%
AUTOMOBILE-SUPPLEMENTAL	\$2,359,065.70	\$2,066,046.73	87.58%	\$2,326,168.11	88.82%
PERSONAL PROPERTY	\$15,339,628.48	\$14,703,247.51	95.85%	\$15,287,368.06	96.18%
REAL ESTATE	<u>\$249,768,582.86</u>	<u>\$247,790,722.59</u>	<u>99.21%</u>	<u>\$249,311,129.88</u>	<u>99.39%</u>
<b>TOTAL TAX</b>	<b>\$283,178,499.32</b>	<b>\$279,244,323.92</b>	<b>98.61%</b>	<b>\$282,327,073.60</b>	<b>98.91%</b>
<b>SEWER USE FEE</b>	<b>\$13,257,264.00</b>	<b>\$13,094,488.47</b>	<b>98.77%</b>	<b>\$13,214,676.00</b>	<b>99.09%</b>
<b>IPP FEE</b>	<b>\$230,750.00</b>	<b>\$198,703.33</b>	<b>86.11%</b>	<b>\$228,750.00</b>	<b>86.86%</b>
<b>FISCAL YEAR 2012-2013 (2011 GRAND LIST)</b>	<b>ORIGINAL LEVY</b>	<b>JUN 12 - JUL 13</b>	<b>COLLECTION %</b>	<b>CORRECTED LEVY*</b>	<b>COLLECTION %</b>
AUTOMOBILE-REGULAR	\$15,053,085.96	\$14,030,881.87	93.21%	\$14,709,442.77	95.39%
AUTOMOBILE-SUPPLEMENTAL	\$2,221,140.61	\$1,949,625.96	87.78%	\$2,190,642.70	89.00%
PERSONAL PROPERTY	\$14,792,059.96	\$14,174,865.35	95.83%	\$14,588,860.50	97.16%
REAL ESTATE	<u>\$240,532,073.44</u>	<u>\$237,738,278.67</u>	<u>98.84%</u>	<u>\$239,705,677.20</u>	<u>99.18%</u>
<b>TOTAL TAX</b>	<b>\$272,598,359.97</b>	<b>\$267,893,651.85</b>	<b>98.27%</b>	<b>\$271,194,623.17</b>	<b>98.78%</b>
<b>SEWER USE FEE</b>	<b>\$13,356,387.00</b>	<b>\$13,127,042.34</b>	<b>98.28%</b>	<b>\$13,283,440.00</b>	<b>98.82%</b>
<b>IPP FEE</b>	<b>\$250,000.00</b>	<b>\$217,845.09</b>	<b>87.14%</b>	<b>\$242,750.00</b>	<b>89.74%</b>
TAX DIFFERENCE 2012 G.L. vs. 2011 G.L. INCREASE/(DECREASE)	<u>\$10,580,139.35</u>	<u>\$11,350,672.07</u>	<u>0.34%</u>	<u>\$11,132,450.43</u>	<u>0.13%</u>
SEWER DIFFERENCE 2012 G.L. vs. 2011 G.L. INCREASE/(DECREASE)	<u>(\$99,123.00)</u>	<u>(\$32,553.87)</u>	<u>0.49%</u>	<u>(\$68,764.00)</u>	<u>0.27%</u>
IPP DIFFERENCE 2012 G.L. vs. 2011 G.L. INCREASE/(DECREASE)	<u>(\$19,250.00)</u>	<u>(\$19,141.76)</u>	<u>-1.03%</u>	<u>(\$14,000.00)</u>	<u>-2.88%</u>

\* CORRECTED LEVY INCLUDING CERTIFICATES OF CORRECTION

**TAX COLLECTOR'S REPORT  
JULY 31, 2014**

<b>FISCAL YEAR 2014-2015 (2013 GRAND LIST)</b>	<b>ORIGINAL LEVY</b>	<b>ADJ. TAX COLLECTIONS JUN 14 - JUL 14</b>	<b>COLLECTION %</b>	<b>CORRECTED LEVY*</b>	<b>COLLECTION %</b>
AUTOMOBILE-REGULAR	\$16,706,950.43	\$11,061,166.28	66.21%	\$16,575,255.59	66.73%
PERSONAL PROPERTY	\$17,794,935.82	\$3,825,372.74	21.50%	\$17,769,348.22	21.53%
REAL ESTATE	<u>\$257,672,948.38</u>	<u>\$115,567,250.52</u>	<u>44.85%</u>	<u>\$257,517,144.25</u>	<u>44.88%</u>
<b>TOTAL TAX</b>	<b>\$292,174,834.63</b>	<b>\$130,453,789.54</b>	<b>44.65%</b>	<b>\$291,861,748.06</b>	<b>44.70%</b>
<b>SEWER USE</b>	<b>\$13,851,424.00</b>	<b>\$6,063,913.73</b>	<b>43.78%</b>	<b>\$13,809,789.00</b>	<b>43.91%</b>
<b>IPP FEE</b>	<b>\$191,250.00</b>	<b>\$129,552.50</b>	<b>67.74%</b>	<b>\$228,000.00</b>	<b>56.82%</b>
<b>FISCAL YEAR 2013-2014 (2012 GRAND LIST)</b>		<b>JUN 13 - JUL 13</b>			
AUTOMOBILE-REGULAR	\$15,711,222.28	\$9,709,029.66	61.80%	\$15,596,880.40	62.25%
PERSONAL PROPERTY	\$15,339,628.48	\$3,153,282.51	20.56%	\$15,322,953.62	20.58%
REAL ESTATE	<u>\$249,768,582.86</u>	<u>\$110,876,797.25</u>	<u>44.39%</u>	<u>\$249,685,889.59</u>	<u>44.41%</u>
<b>TOTAL TAX</b>	<b>\$280,819,433.62</b>	<b>\$123,739,109.42</b>	<b>44.06%</b>	<b>\$280,605,723.61</b>	<b>44.10%</b>
<b>SEWER USE</b>	<b>\$13,257,264.00</b>	<b>\$5,561,335.10</b>	<b>41.95%</b>	<b>\$13,257,264.00</b>	<b>41.95%</b>
<b>IPP FEE</b>	<b>\$230,750.00</b>	<b>\$128,700.00</b>	<b>55.77%</b>	<b>\$230,000.00</b>	<b>55.96%</b>
TAX DIFFERENCE 2013 G.L. vs. 2012 G.L. INCREASE/(DECREASE)	<u>\$11,355,401.01</u>	<u>\$6,714,680.12</u>	<u>0.59%</u>	<u>\$11,256,024.45</u>	<u>0.60%</u>
SEWER DIFFERENCE 2013 G.L. vs. 2012 G.L. INCREASE/(DECREASE)	<u>\$594,160.00</u>	<u>\$502,578.63</u>	<u>1.83%</u>	<u>\$552,525.00</u>	<u>1.96%</u>
IPP DIFFERENCE 2013 G.L. vs. 2012 G.L. INCREASE/(DECREASE)	<u>(\$39,500.00)</u>	<u>\$852.50</u>	<u>11.97%</u>	<u>(\$2,000.00)</u>	<u>0.86%</u>

<b>BACK TAXES COLLECTED</b>	<b>FISCAL YR 2013-2014 (JUL 14 - JUL 14)</b>	<b>FISCAL YR 2012-2013 (JUL 13 - JUL 13)</b>	<b>CUR YR vs. PRIOR YR INC/(DEC)</b>
PRIOR TAXES	\$1,172,687.84	\$111,309.45	\$1,061,378.39
PRIOR SEWER USE FEE	\$76,963.49	\$28,995.43	\$47,968.06
PRIOR IPP FEE	<u>\$1,858.53</u>	<u>\$500.00</u>	<u>\$1,358.53</u>
<b>TOTAL PRIOR TAX, SEWER &amp; IPP</b>	<b>\$1,251,509.86</b>	<b>\$140,804.88</b>	<b>\$1,110,704.98</b>
CURRENT INTEREST	\$0.00	\$0.00	\$0.00
PRIOR INTEREST	\$282,741.12	\$107,190.66	\$175,550.46
SEWER USE FEE INTEREST	\$18,185.46	\$5,365.58	\$12,819.88
IPP FEE INTEREST	<u>\$416.95</u>	<u>\$75.41</u>	<u>\$341.54</u>
<b>TOTAL INTEREST COLLECTED</b>	<b>\$301,343.53</b>	<b>\$112,631.65</b>	<b>\$188,711.88</b>
PRIOR LIEN FEE	\$5,875.22	\$2,312.65	\$3,562.57
CURRENT LIEN FEE	<u>\$0.00</u>	<u>\$0.00</u>	<u>\$0.00</u>
<b>TOTAL LIEN FEE COLLECTED</b>	<b>\$5,875.22</b>	<b>\$2,312.65</b>	<b>\$3,562.57</b>
<b>MISC FEES COLLECTED</b>	<b>\$104,272.09</b>	<b>\$3,432.23</b>	<b>\$100,839.86</b>
<b>TOTAL PRIOR TAX, ALL INTEREST &amp; ALL FEES</b>	<b>\$1,663,000.70</b>	<b>\$259,181.41</b>	<b>\$1,403,819.29</b>

\* CORRECTED LEVY INCLUDING CERTIFICATES OF CORRECTION

**TAX COLLECTOR'S REPORT  
AUGUST 31, 2014**

<b>FISCAL YEAR 2012-2013 (2012 GRAND LIST)</b>	<b>ORIGINAL LEVY</b>	<b>ADJ. TAX COLLECTIONS JUN 13 - AUG 14</b>	<b>COLLECTION %</b>	<b>CORRECTED LEVY*</b>	<b>COLLECTION %</b>
AUTOMOBILE-REGULAR	\$15,711,222.28	\$14,742,495.14	93.83%	\$15,399,444.05	95.73%
AUTOMOBILE-SUPPLEMENTAL	\$2,359,065.70	\$2,092,706.35	88.71%	\$2,325,715.95	89.98%
PERSONAL PROPERTY	\$15,339,628.48	\$14,716,955.28	95.94%	\$15,287,368.06	96.27%
REAL ESTATE	<u>\$249,768,582.86</u>	<u>\$247,974,772.13</u>	<u>99.28%</u>	<u>\$249,299,020.48</u>	<u>99.47%</u>
<b>TOTAL TAX</b>	<b>\$283,178,499.32</b>	<b>\$279,526,928.90</b>	<b>98.71%</b>	<b>\$282,311,548.54</b>	<b>99.01%</b>
<b>SEWER USE FEE</b>	<b>\$13,257,264.00</b>	<b>\$13,108,450.17</b>	<b>98.88%</b>	<b>\$13,213,991.00</b>	<b>99.20%</b>
<b>IPP FEE</b>	<b>\$230,750.00</b>	<b>\$198,684.65</b>	<b>86.10%</b>	<b>\$228,750.00</b>	<b>86.86%</b>
<b>FISCAL YEAR 2012-2013 (2011 GRAND LIST)</b>	<b>ORIGINAL LEVY</b>	<b>JUN 12 - AUG 13</b>			
AUTOMOBILE-REGULAR	\$15,053,085.96	\$14,080,096.91	93.54%	\$14,706,893.43	95.74%
AUTOMOBILE-SUPPLEMENTAL	\$2,221,140.61	\$1,971,824.52	88.78%	\$2,187,824.57	90.13%
PERSONAL PROPERTY	\$14,792,059.96	\$14,177,916.86	95.85%	\$14,588,860.50	97.18%
REAL ESTATE	<u>\$240,532,073.44</u>	<u>\$237,988,955.09</u>	<u>98.94%</u>	<u>\$239,705,558.92</u>	<u>99.28%</u>
<b>TOTAL TAX</b>	<b>\$272,598,359.97</b>	<b>\$268,218,793.38</b>	<b>98.39%</b>	<b>\$271,189,137.42</b>	<b>98.90%</b>
<b>SEWER USE FEE</b>	<b>\$13,356,387.00</b>	<b>\$13,143,584.74</b>	<b>98.41%</b>	<b>\$13,276,905.00</b>	<b>99.00%</b>
<b>IPP FEE</b>	<b>\$250,000.00</b>	<b>\$218,595.09</b>	<b>87.44%</b>	<b>\$242,750.00</b>	<b>90.05%</b>
TAX DIFFERENCE 2012 G.L. vs. 2011 G.L. INCREASE/(DECREASE)	<u>\$10,580,139.35</u>	<u>\$11,308,135.52</u>	0.32%	<u>\$11,122,411.12</u>	0.11%
SEWER DIFFERENCE 2012 G.L. vs. 2011 G.L. INCREASE/(DECREASE)	<u>(\$99,123.00)</u>	<u>(\$35,134.57)</u>	0.47%	<u>(\$62,914.00)</u>	0.21%
IPP DIFFERENCE 2012 G.L. vs. 2011 G.L. INCREASE/(DECREASE)	<u>(\$19,250.00)</u>	<u>(\$19,910.44)</u>	-1.33%	<u>(\$14,000.00)</u>	-3.19%

\* CORRECTED LEVY INCLUDING CERTIFICATES OF CORRECTION

**TAX COLLECTOR'S REPORT  
AUGUST 31, 2014**

<b>FISCAL YEAR 2014-2015 (2013 GRAND LIST)</b>	<b>ORIGINAL LEVY</b>	<b>ADJ. TAX COLLECTIONS JUN 14 - AUG 14</b>	<b>COLLECTION %</b>	<b>CORRECTED LEVY*</b>	<b>COLLECTION %</b>
AUTOMOBILE-REGULAR	\$16,706,950.43	\$13,055,741.51	78.15%	\$16,547,984.48	78.90%
PERSONAL PROPERTY	\$17,794,935.82	\$9,310,212.42	52.32%	\$17,764,578.54	52.41%
REAL ESTATE	<u>\$257,672,948.38</u>	<u>\$127,901,565.39</u>	<u>49.64%</u>	<u>\$257,537,532.63</u>	<u>49.66%</u>
<b>TOTAL TAX</b>	<b>\$292,174,834.63</b>	<b>\$150,267,519.32</b>	<b>51.43%</b>	<b>\$291,850,095.65</b>	<b>51.49%</b>
SEWER USE	\$13,851,424.00	\$6,918,761.92	49.95%	\$13,758,646.00	50.29%
IPP FEE	\$191,250.00	\$164,035.50	85.77%	\$226,250.00	72.50%

<b>FISCAL YEAR 2013-2014 (2012 GRAND LIST)</b>		<b>JUN 13 - AUG 13</b>			
AUTOMOBILE-REGULAR	\$15,711,222.28	\$12,361,799.34	78.68%	\$15,559,666.52	79.45%
PERSONAL PROPERTY	\$15,339,628.48	\$7,939,042.94	51.76%	\$15,321,271.44	51.82%
REAL ESTATE	<u>\$249,768,582.86</u>	<u>\$123,326,334.68</u>	<u>49.38%</u>	<u>\$249,662,709.26</u>	<u>49.40%</u>
<b>TOTAL TAX</b>	<b>\$280,819,433.62</b>	<b>\$143,627,176.96</b>	<b>51.15%</b>	<b>\$280,543,647.22</b>	<b>51.20%</b>
SEWER USE	\$13,257,264.00	\$6,425,348.03	48.47%	\$13,233,424.00	48.55%
IPP FEE	\$230,750.00	\$165,976.43	71.93%	\$229,500.00	72.32%

TAX DIFFERENCE 2013 G.L. vs. 2012 G.L. INCREASE/(DECREASE)	<u>\$11,355,401.01</u>	<u>\$6,640,342.36</u>	<u>0.28%</u>	<u>\$11,306,448.43</u>	<u>0.29%</u>
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SEWER DIFFERENCE 2013 G.L. vs. 2012 G.L. INCREASE/(DECREASE)	<u>\$594,160.00</u>	<u>\$493,413.89</u>	<u>1.48%</u>	<u>\$525,222.00</u>	<u>1.73%</u>
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IPP DIFFERENCE 2013 G.L. vs. 2012 G.L. INCREASE/(DECREASE)	<u>(\$39,500.00)</u>	<u>(\$1,940.93)</u>	<u>13.84%</u>	<u>(\$3,250.00)</u>	<u>0.18%</u>
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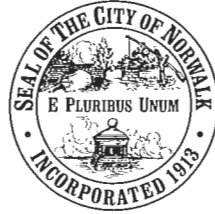
<b>BACK TAXES COLLECTED</b>	<b>FISCAL YR 2013-2014 (JUL 14 - AUG 14)</b>	<b>FISCAL YR 2012-2013 (JUL 13 - AUG 13)</b>	<b>CUR YR vs. PRIOR YR INC/(DEC)</b>
PRIOR TAXES	\$1,501,496.26	\$450,113.29	\$1,051,382.97
PRIOR SEWER USE FEE	\$90,391.63	\$47,559.83	\$42,831.80
PRIOR IPP FEE	<u>\$1,839.85</u>	<u>\$2,000.00</u>	(\$160.15)
<b>TOTAL PRIOR TAX, SEWER &amp; IPP</b>	<b>\$1,593,727.74</b>	<b>\$499,673.12</b>	<b>\$1,094,054.62</b>
CURRENT INTEREST	\$62,691.39	\$51,099.78	\$11,591.61
PRIOR INTEREST	\$356,179.41	\$201,004.08	\$155,175.33
SEWER USE FEE INTEREST	\$23,471.88	\$12,100.46	\$11,371.42
IPP FEE INTEREST	<u>\$593.13</u>	<u>\$784.41</u>	(\$191.28)
<b>TOTAL INTEREST COLLECTED</b>	<b>\$442,935.81</b>	<b>\$264,988.73</b>	<b>\$177,947.08</b>
PRIOR LIEN FEE	\$7,450.66	\$4,539.69	\$2,910.97
CURRENT LIEN FEE	<u>\$0.00</u>	<u>\$0.00</u>	<u>\$0.00</u>
<b>TOTAL LIEN FEE COLLECTED</b>	<b>\$7,450.66</b>	<b>\$4,539.69</b>	<b>\$2,910.97</b>
MISC FEES COLLECTED	\$111,427.09	\$8,283.23	\$103,143.86
<b>TOTAL PRIOR TAX, ALL INTEREST &amp; ALL FEES</b>	<b>\$2,155,541.30</b>	<b>\$777,484.77</b>	<b>\$1,378,056.53</b>

\* CORRECTED LEVY INCLUDING CERTIFICATES OF CORRECTION

# CITY OF NORWALK

LAW DEPARTMENT

CITY HALL, P.O. BOX 798  
NORWALK, CONNECTICUT 06856-0798



TELEPHONE  
(203) 854-7750  
FAX: (203) 854-7901

September 4, 2014

Mr. Fred J. Gilden  
Comptroller  
City of Norwalk

Re: **Washington Village Public Housing Development in South Norwalk**

Dear Fred:

The Housing Authority, in cooperation with Trinity Washington Village Limited Partnership has undertaken a project to revitalize the Washington Village public housing development in South Norwalk. The Project will be undertaken by an entity known as the Washington Village Phase One Limited Partnership using a Choice Neighborhood grant in the amount of \$30 million dollars. The project will be constructed in three phases with Phase I being constructed on 13 and 20 Day Street. The Phase I project will consist of a total of eighty (80) housing units comprised of the following: 40 units of replacement public housing for low and moderate income renters; 18 Low Income Housing Tax Credit rental units of affordable housing and 22 market rate rental units.

In order to make the project viable the developer has applied for tax abatements on the public and affordable housing units under the terms of Section 8-215 of the Connecticut General Statutes and Section 58-2 of the Norwalk Code, which authorizes such an abatement subject to the City "giving due consideration to the purpose or purposes to which the money equivalent of the taxes so abated is to be applied." The City has agreed to abate the real property taxes of the units at the following rates, 100% abatement for low and moderate/replacement public housing units and 50% abatement for Low Income Housing Tax Credit units/affordable housing units. There will be no abatement on the market rate units, which units will be responsible for 100% of the applicable property taxes. In accordance with the authorizing statute and Code provisions, there will be a written agreement between the City and the property owner requiring that the money equivalent of the taxes so abated will be used exclusively to subsidize the expenses related to the housing development as follows: (i) to reduce rents below the levels which would be otherwise be achieved in the absence of an abatement; (ii) to improve the quality and design of the housing; (iii) to effect occupancy by persons and families of varying income levels within certain designated limits; and (iv) to provide necessary related facilities or services for the benefit of such low and moderate income renters. The effective term of the agreement will be limited to the remainder of the fiscal year in which the abatement is granted and may continue for a period not to exceed thirty-nine (39) years thereafter. The agreement will terminate earlier

Mr. Frederic J. Gilden  
Comptroller  
City of Norwalk  
September 4, 2014  
Page 2 of 2

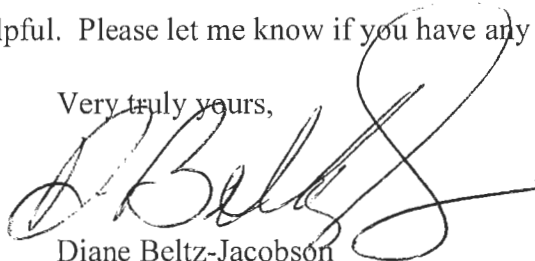
in the event that the property owner fails to comply with the restrictions and requirements stated above and agreed to with the City.

Pursuant to Connecticut General Statutes Section 8-216 the City may request financial assistance from the State in the form of a grant-in-aid in an amount not to exceed the amount of the real proerty taxes abated.

Upon approval of this abatement as described above by the Common Council, the City will enter into a formal written agreement with the Washington Village Phase One Limited Partnership to be effective upon the completion of the proposed development.

I hope that this information is helpful. Please let me know if you have any questions.

Very truly yours,

A handwritten signature in black ink, appearing to read "D. Beltz-Jacobson", written in a cursive style. The signature is positioned above the printed name and title.

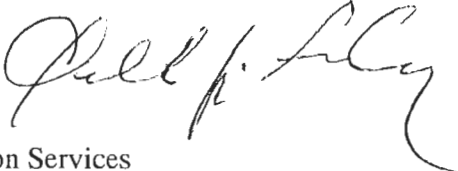
Diane Beltz-Jacobson  
Assistant Corporation Counsel



# M E M O R A N D U M

September 3, 2014

**To:** Chairperson  
Finance Committee

**From:** Gerald J. Foley   
Purchasing Agent

**Subject:** Electricity Generation Services  
Re: request for pre-authorization to enter into an agreement

---

The City has an agreement with Nobles America Energy Solutions, LLC. to supply electricity generation services for the City facilities located within the Northeast Utilities [Connecticut, Light and Power (CL&P)] service area.

The present agreement with Nobles America Energy Solution is due to expire with the December, 2014 meter readings.

In anticipation of the expiration of this agreement, the City has hired an energy consultant, Source One, to assist the City with the development of an energy procurement strategy for the long-term purchase of electricity for its facility. To facilitate the solicitation of competitive pricing offers for these services, a new RFP document will be developed. The intent is to issue this new RFP solicitation document for electricity generation services in October, 2014. The new RFP solicitation process will include the City and the Board of Education facilities that are located within the CL&P service area.

Due to the volatility of the energy commodity market, electricity generation pricing is typically only valid for a very short period of time (hours versus days). Therefore, to afford the City more flexibility in selecting and locking in the most favorable pricing solution, I am seeking prior authorization to enter into agreement with the Firm(s) that provides the City with the most favorable pricing, terms and conditions as a result of this forthcoming solicitation process.

Thank you for your assistance in this matter.

Please contact me at 203.854.7892 if you have any questions.

**Agenda Language:**

*The Common Council hereby delegates to the Mayor or Director of Finance, subject to the approval of the President of the Common Council, the Majority Leader of the Common Council, the Minority Leader of the Common Council, and the Chairman of the Finance Committee of the Common Council, or any two of them (the "Committee"), the authority to execute any and all documents relating to the procurement of electricity from the Firm(s) participating in RFP #3448, electricity generation services, that provides the most favorable pricing, terms and conditions for the City, for a term not to exceed five (5) years, commencing January 1, 2015 thru December 31, 2019. Accounts various.*



DEPARTMENT OF FINANCE  
OFFICE OF THE ASSESSOR

MEMORANDUM

Date: September 2, 2014

To: The Members of the Finance Committee

From: Michael J. Stewart, CCMA II / Assessor

Re: Cost Analysis of Elderly Homeowners Tax Relief Proposal

---

At the July 10, 2014 Finance Committee meeting the committee discussed proposals concerning the cost of enhancing relief under the City's Local Elderly Tax Relief Program.

The City's Local Elderly Tax Relief Program is tied to the income limits set by the State annually. The City's credits have two tiers. Tier 1 provide the greatest benefits and are reserved for elderly households with lower incomes.

The proposal that the committee recommend increases the Tier 1 credit maximum from \$1,150 to \$1,265. This credit would be received by persons 65 years of age, and with income up to \$38,700. The Tier 2 relief would remain unchanged at \$750 for elderly persons with income from \$38,701 to \$47,600.

A provision of the proposal is enhanced public outreach, and a resulting 10% increase in enrollment is estimated. Total enrollment in the City program is anticipated to increase from 1,151 households to 1,265 households.

Attached are cost estimates for the proposed changes and proposed changes the authorizing City ordinance.

Attachment

Cc: Harry Rilling, Mayor  
Thomas Hamilton, Director of Finance  
Mario Coppola, Corporation Counsel  
Frederic Gilden, Comptroller

**Local Elderly Tax Relief Program**

(No State Reimbursement is available for this program)

**Proposed Local Elderly Tax Relief Program Changes: Add \$5,000 to Tier 1 max income and total enrollment + 10%;  
No Tier 2 max benefit increase.**

Cost of Tier 1 and 2 Tax Credit

**Current Benefits**

(Increasing the Tier 1 income by \$5,000 shifts 150 households from Tier 2 to Tier 1, and the starting Tier 1 count to 1,000.)

**Finance Committee Recommendation**

	<u>Income Range</u>	<u>Households</u>	<u>Max Benefit</u>	<u>Current Cost</u>	<u>Revised</u> <u>Count</u>	<u>Revised Income</u>	<u>Median Income</u>	<u>Cost: New Benefit + 10%</u>	<u>Change</u>
<b>Tier 1</b>	\$0.00 - \$33,700	850	\$1,150	\$894,308	1,100	\$0.00 - \$38,700	\$22,873	\$1,361,800	\$467,492
							<u>New Max Benefit:</u>	\$1,265	
(No change to Tier 2 benefits)									
<b>Tier 2</b>	\$33,701 - \$47,600	301	\$750	\$218,089	166	\$38,701-\$47,600		\$120,350	(\$97,739)
<b>Total</b>		<b>1,151</b>		<b>\$1,112,397</b>	<b>1,266</b>	(count diff = 115)		<b>\$1,482,150</b>	<b>\$369,753</b>

**Local Elderly Tax Relief Proposal**  
 (No State Reimbursement is available for this program)

**Cost of Proposed Elderly Tax Relief Program Changes**

	<u>Income Range</u>	<u># of Households</u>	<u>Current Max Benefit</u>	<u>Current Cost</u>	<u>Revised Count</u>	<u>Revised Income</u>	<u>Proposed New Benefit</u>	<u>Proposed New Cost</u>	<u>Increased Cost</u>
Tier 1	0 > \$33,700	850	\$1,150	\$894,308	1,100	0 > \$38,700	\$1,265	\$1,361,800	\$467,492
Tier 2	\$33,701 > \$47,600	301	\$750	\$218,089	166	\$38,701 - \$47,600	\$750	\$120,350	<u>-\$97,739</u>
<b>TOTAL</b>		<b>1151</b>		<b>\$1,112,397</b>				<b>\$1,482,150</b>	<b>\$369,753</b>

Current Grand List				\$11,823,577,590					
Mill Rate Impact				0.0941				0.1254	0.0313
4th Taxing District Median Single Family			\$257,600	\$24.24				\$32.29	\$8.06
6th Taxing District Median Single Family			\$677,331	\$63.73				\$84.91	\$21.18

§103-7 Filing of application.

- A. In order to be entitled to the benefits provided herein, an application must be filed with the Assessor not earlier than ~~January 1~~ February 1 or later than ~~April 15~~ May 15 of each odd-numbered year so that these benefits shall be available to the taxpayer in the next following two fiscal years. This application for such tax relief must be acted on in accordance with the eligibility standards hereinabove set forth. The Assessor is empowered to require all necessary documents to determine eligibility, and the withholding of such information, if reasonably available, shall be sufficient reason for the denial of tax relief.

[Amended 5-28-2002]

§103-12 Amount of benefits; annual adjustment.

[Amended 3-27-2001; 4-27-2004; 2-26-2008; 3-22-2011]

Any individual or married couple eligible for tax relief as provided by this article, having income as provided in **§103-6F** of this article, shall be entitled to tax relief as follows:

- A. For the ~~2010~~ 2014 grand list and all subsequent tax years:
- (1) Tier 1: 0% to ~~81%~~ 93%; ~~\$1,150~~ \$1,265.
  - (2) Tier 2: ~~81.01%~~ 93.01% to 114.33%; \$750, except that, if the maximum credits granted under the provisions of this program shall exceed an amount equal to ½% of the total property tax assessed in Norwalk in the preceding fiscal year, then the amount of benefits for Tier 2 shall be adjusted by subtracting the total amount of benefits for Tier 1 from the maximum tax relief allowed under the program pursuant to **§103-9**, leaving a balance of tax relief available to Tier 2. The amount of benefits for each Tier 2 recipient shall be calculated by dividing the remaining funding for tax relief available to Tier 2 by the total number of eligible persons in Tier 2.

# City of Norwalk, CT

Fairfield County

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**New Laws**

Chapter 103: TAXATION

**Index**

## Article III: Tax Relief for the Elderly and Disabled Homeowners

[Adopted 10-25-1983; amended in its entirety 9-26-2000]<sup>[1]</sup>

[1]: *Editor's Note: Original Section 9 of this ordinance provided that it shall not be applicable prior to taxation on the Grand List of October 1, 1983.*

Chapter 103: TAXATION
Article III: Tax Relief for the Elderly and Disabled Homeowners
§ 103-5 Enactment; purpose.
§ 103-6 Eligibility.
§ 103-7 Filing of application.
§ 103-8 Limits of tax relief.
§ 103-9 Maximum credits.
§ 103-10 Benefits to be prorated.
§ 103-11 Effect on other tax benefits.
§ 103-12 Amount of benefits; annual adjustment.

### § 103-5 Enactment; purpose.

The City of Norwalk hereby enacts a tax relief program for elderly and disabled homeowners pursuant to Section 12-129n of the Connecticut General Statutes for eligible residents of the City of Norwalk, on the terms and conditions provided herein. This ordinance is enacted for the purpose of assisting elderly and disabled homeowners with a portion of the costs of property taxation.

### § 103-6 Eligibility.

Any resident of the City of Norwalk who qualifies under the following requirements is eligible for property tax relief with respect to real property owned and occupied by such person as his or her principal residence.

A.

Such resident is 65 years of age or over or his or her spouse, who is living with such resident, is 65 years of age or over; or such resident is 60 years of age or over and is the surviving spouse of a taxpayer who was qualified in the City of Norwalk under this ordinance at the time of his or her death, with respect to real property on which any such resident or spouse is liable for taxes under the provisions of § 12-48 of the Connecticut General Statutes; or

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- B. Such taxpayer is under age 65 and eligible in accordance with applicable federal regulations to receive permanent total disability benefits under social security, or has not been engaged in employment covered by social security and, accordingly, has not qualified for benefits thereunder, but has qualified for permanent total disability benefits under any federal, state or local government retirement or disability plan, including the Railroad Retirement Act, and any government-related teacher's retirement plan, in which requirements with respect to qualifications for such permanent total disability benefits are comparable to the requirements under social security; and provided that
- C. Such person shall have been a taxpayer of the City of Norwalk and have paid taxes for a period of five years immediately prior to his or her receipt of tax relief under this ordinance. No tax relief shall be given under this ordinance to any person who owes delinquent taxes to the City of Norwalk.
- D. The property for which the tax relief is claimed is the legal domicile of such person and is occupied more than 200 days of each year by such person.
- E. Such person shall have applied for property tax relief under any state statutes for which he or she is eligible; or if such person has not applied for tax relief under any state statutes because he or she is not eligible, he or she shall so certify by filing a form acceptable to the Tax Collector swearing to his or her ineligibility under current qualification requirements.
- F. All permanent residents in the domicile who are aged 25 years and older and who occupy such domicile for more than 200 days of each year shall have combined annual aggregate adjusted gross income as defined in the Internal Revenue Code of 1954, as amended, plus tax exempt interest per Section 103 of the Internal Revenue Code of 1954, as amended, dividend exclusions as set forth in Section 116 of the Internal Revenue Code of 1954, as amended, social security benefits, railroad retirement benefits and income from other tax-exempt sources of an amount less than 114.33% of the maximum qualifying income defined in Connecticut General Statutes, Section 12-170aa, For the Grand List of October 1, 1999, this amount shall be \$33,500. The amount shall be adjusted annually as provided by Section 12-170aa(2) for the calendar year immediately preceding the year for which tax relief is sought and shall be posted in the office of the Assessor.  
[Amended 3-27-2001]

§ 103-7 Filing of application.

*February 1*      *May 15*

- A. In order to be entitled to the benefits provided herein, an application must be filed with the Assessor not earlier than ~~January 1~~ or later than ~~April 15~~ of each odd-numbered year so that these benefits shall be available to the taxpayer in the next following two fiscal years. This application for such tax relief must be acted on in accordance with the eligibility standards hereinabove set forth. The Assessor is empowered to require all necessary documents to determine eligibility, and the withholding of such information, if reasonably available, shall be sufficient reason for the denial of tax relief.  
[Amended 5-28-2002]

- B. For tax relief on the Grand List of 1999, applications must be filed no later than October 27, 2000, and for tax relief on the Grand List of 2000, applications must be filed no later than April 15, 2001. Application for tax relief filed prior to the passage of this amendment shall automatically be eligible for the increased tax relief provided herein for the Grand List of 1999 and the increased relief provided herein shall be applied retroactively by the Assessor on such applications.

§ 103-8 Limits of tax relief.

No property tax relief provided for any person shall exceed, in the aggregate, 75% of the tax which would, except for benefits provided by state statutes and the within program, be laid against said person.

§ 103-9 Maximum credits.

The total tax relief granted under the provisions of this program shall not exceed an amount equal to 1/2 of 1% of the total property tax assessed in Norwalk in the preceding fiscal year.

§ 103-10 Benefits to be prorated.

Only one tax credit shall be allowed for each parcel of real property eligible for tax relief under the within program. In the event that title to real property is recorded in the name of the taxpayer or his or her spouse, who are eligible for tax relief, and any other person or persons, the tax relief under the within program shall be prorated to allow tax relief equivalent to the fractional share in the property of such taxpayer or spouse, and the person or persons not eligible shall not receive any tax credit.

§ 103-11 Effect on other tax benefits.

The tax relief granted to any person under the within program shall not disqualify such person with respect to any benefits for which such person is eligible under state statutes, and any tax relief provided under the within ordinance shall be in addition to any such benefits.

§ 103-12 Amount of benefits; annual adjustment.

[Amended 3-27-2001; 4-27-2004; 2-26-2008; 3-22-2011]

Any individual or married couple eligible for tax relief as provided by this article, having income as provided in § 103-6F of this article, shall be entitled to tax relief as follows:

A. For the <sup>4</sup>2017 grand list and all subsequent tax years:

- (1) Tier 1: 0% to <sup>93</sup>8%: \$150. **\$1,265**
- (2) Tier 2: <sup>93.01</sup>8.01% to 114.33%: \$750, except that, if the maximum credits granted under the provisions of this program shall exceed an amount equal to 1/2% of the total property tax assessed in Norwalk in the preceding fiscal year, then the amount of benefits for Tier 2 shall be adjusted by subtracting the total amount of benefits for Tier 1 from the maximum tax relief allowed under the program pursuant to § 103-9, leaving a balance of tax relief available to Tier 2. The amount of benefits for each Tier 2 recipient shall be calculated by dividing the remaining funding for tax relief available to Tier 2 by the total number of eligible persons in Tier 2.



## MEMORANDUM

To: Local Chief Executive Officials and Chief Financial Officers

From: Sandra M. Huber, LoCIP Program Coordinator  
Intergovernmental Policy Division

Date: August 29, 2013

Subject: **2013 Local Capital Improvement Program (LoCIP) UPDATE**

The 2013 Legislative session has resulted in significant changes in the Local Capital Improvement Program (LoCIP). **Section 93 of PA 13-184** expands the list of approved LoCIP Projects to include "a municipal capital expenditure project for . . . the following purposes:"

- establishment of bikeways and greenways,
- land acquisition, including for open space, and costs involved in making land available for public uses,
- acquisition of technology related to implementation of the Department of Education's common core state standards,
- technology upgrades, including for improvements to expand public access to government information through electronic portals and kiosks,\* and
- *for fiscal years ending June 30, 2013 and June 30, 2014 only*, acquisition of snow removal equipment, capital expenditures made to improve public safety, and capital expenditures made to facilitate regional cooperation.\*\*

**Section 94 of PA 13-184** allows towns that expended funds in FY 2013 on the expanded list of projects to apply to the secretary for reimbursement of such expenses. Section 94 allows the Secretary of OPM to authorize reimbursements for these projects prior to the project being included in the capital improvement plan (CIP) adopted by the municipality.

\* Please use Updated 2013 LoCIP Authorization/Expenditure (A/E) form for these new subdivisions.

Related Guidelines

\*\* Please use LoCIP A/E form 1a for these "subsection (X)" projects

Related Guidelines

Remember to provide expenditure documentation for items or services for which you request LoCIP reimbursement with your reimbursement request: copies of cancelled checks or a list of checks issued, the date, vendor, a description of the items or services provided and amount.

If you have questions or comments concerning the LoCIP program, please contact me at (860) 418-6293 or e-mail me at: [sandra.huber@ct.gov](mailto:sandra.huber@ct.gov) Thank you.

# Updated 2013 LoCIP GUIDELINES

## INTRODUCTION

Connecticut's Local Capital Improvement Program (LoCIP) provides financial assistance to municipalities for eligible projects in the form of entitlement grants funded with State general obligation bonds. Annual entitlements are announced in March; municipalities must apply to the Office of Policy and Management for authorization of projects qualifying for LoCIP funding on the Authorization/Expenditure form included in this package. Once a municipality expends funds for an authorized LoCIP project, it may apply for reimbursement on the form. Reimbursement cannot exceed the municipality's available balance of LoCIP funds.

This manual has been prepared to assist municipalities in applying for state aid entitlement grants for the Local Capital Improvement Program (LoCIP). **OPM is issuing these Updated 2013 Guidelines on an interim basis in response to significant new provisions that were added during the 2013 Regular Legislative Session. New legislative language is shown in bold and underlined type.**

**Supplemental Guidelines and a special form 1a have been developed for the new subsection (X) provisions and are available at the link in the cover memo.**

If you have questions on the LOCIP program or procedures, please do not hesitate to call **Sandra Huber**, LOCIP Coordinator, at **(860) 418-6293** or via e-mail at: [sandra.huber@ct.gov](mailto:sandra.huber@ct.gov)

## QUESTIONS AND ANSWERS RELATING TO THE LoCIP GRANT PROGRAM

1. What project categories are eligible for LOCIP reimbursement?

Eligible LoCIP projects are defined in the following major categories\*:

- A) ROAD construction, renovation, repair, or resurfacing,
- B) SIDEWALK and pavement improvements,

- C) SEWER facilities/lines construction, renovation, enlargement, or repair,
- D) PUBLIC BUILDINGS, other than schools, construction, renovation, code compliance, energy conservation and fire safety,
- E) DAMS/BRIDGES/FLOOD CONTROL construction, renovation, enlargement, or repair,
- F) WATER TREATMENT OR FILTRATION facilities/mains construction, renovation, enlargement, or repair,
- G) SOLID WASTE facilities construction, renovation, or enlargement,
- H) PUBLIC PARKS improvements,
- I) CAPITAL IMPROVEMENT PLANS,
- J) EMERGENCY COMMUNICATIONS systems improvements and BUILDING SECURITY SYSTEMS, INCLUDING FOR SCHOOLS,
- K) PUBLIC HOUSING renovation and improvements,
- L) VETERANS MEMORIALS,
- M) THERMAL IMAGING SYSTEMS,
- N) BULKY WASTE/LANDFILL PROJECTS,
- O) CONSERVATION & DEVELOPMENT PLANS,
- P) AUTO EXTERNAL DEFIBRILLATORS,
- Q) FLOODPLAIN MANAGEMENT AND HAZARD MITIGATION ACTIVITIES,
- R) ON-BOARD OIL REFINING SYSTEMS,
- S) THE PLANNING OF A MUNICIPAL BROADBAND NETWORK,
- T) **BIKEWAY AND GREENWAY establishment,**
- U) **LAND ACQUISITION: incl. for open space and costs to make land available for public use,**
- V) **TECHNOLOGY relating to SDE's Common Core State Standard,**
- W) **TECHNOLOGY UPGRADES including expansion of public access to government information via e-portals/kiosks, and**
- X) **for fiscal years ending June 30, 2013 and June 30, 2014, SNOW REMOVAL EQUIPMENT, IMPROVEMENTS TO PUBLIC SAFETY, and capital expenditures to facilitate REGIONAL COOPERATION.\***

A LoCIP project may include repairs incidental to reconstruction and renovation,

## Updated 2013 LoCIP GUIDELINES

but does not include ordinary repairs and maintenance of a routine, ongoing nature.

### 2. When can applications be submitted?

Currently, the Office of Policy and Management (OPM) is accepting applications for the entitlement years 1988-89 through 2012-13. Applications for the 2012-13 certified entitlement will be accepted on or after March 1, 2013. Grant requests should be addressed to:

**State of Connecticut  
Office of Policy and Management  
Intergovernmental Policy Division  
450 Capitol Ave., MS#54ORG  
Hartford, Ct 06106-1379  
Attention: Sandra Huber**

### 3. How are distributions to each municipality calculated?

Distribution of these funds is apportioned to the towns by the statutory formula of 30% road miles, 25% population density, 25% AENGLC (Adjusted Equalized Net Grand List Per Capita) and 20% population, with unconsolidated cities and boroughs receiving a percentage of their associated municipality's allocation based on the total taxes levied. *These entitlements may be accumulated from year to year, since there is no deadline for application.*

**NOTE that there is no additional funding provided with the new project categories.**

### 4. What is a Capital Improvement Plan (CIP)?

A CIP is a multiyear plan prepared to show the general description, need, and estimated cost of each individual capital improvement, and the proposed funding source for each individual capital improvement in the first year of the plan. The CIP should be adopted by the applicant's legislative body having final annual budget approval (City Council, Board of Alderman or Town Meeting) and should be updated annually.

### 5. Must projects be included in a CIP in order to be approved?

Yes, with the exception delineated below, the municipality must certify that it has adopted a capital improvement plan and that the project is consistent with such plan. If, however, a

particular project is not included in the local CIP because of a substantial change of

circumstances, a note explaining such circumstances must be included in the project description section of the Authorization/Expenditure form.

**(NEW) The exception to this requirement is that municipalities can request authorization for funding and reimbursement for projects listed in new subdivisions (T) through (X) of section 7-536 (a) (4), for the fiscal year ending June 30, 2013, prior to its inclusion in the municipality's CIP; and must then amend their CIP to include the project.**

### 6. Can LoCIP funds be used for projects which receive other State funds?

The grant can be used toward the balance on projects receiving other assistance, but cannot be used to satisfy a local matching requirement for any state assistance program except for the Local Bridge Program established under Sections 13a-175p to 13a-175u, Connecticut General Statutes.

### 7. Do projects require separate applications?

Yes, separate forms, and support materials are required for each project.

**Please use the updated A/E form to request authorization and reimbursement, especially for projects provided in new subsections (T) through (W). There is a separate and unique A/E form 1a to request authorization and reimbursement for subsection (X) projects available at the link on the cover memo.**

### 8. How long will it take to receive approval?

The Secretary of OPM will approve or disapprove each fully completed project authorization and expenditure (A/E) form within forty five (45) days of its receipt and will notify each applicant accordingly. The Secretary will approve projects only up to the amount of each municipality's available balance (current entitlement plus any balance from previous years), provided separately.

## Updated 2013 LoCIP GUIDELINES

### 9. How does the municipality receive funding?

A municipality must expend local funds for eligible and approved LoCIP projects before reimbursement can be issued. The municipality initiates this reimbursement process by submitting a reimbursement request and entering the amount of reimbursement requested in the "Amount of Current Request" column on the LOCIP A/E form that is provided with this manual. *Note: Documentation of the expenditure in the form of a list of checks, their dates, amounts and the vendor from whom items or services were obtained and a description of those items/services must accompany the request. Copies of detailed invoices itemizing products or services provided may be requested in order to verify eligibility for reimbursement.*

### 10. Can a municipality request a project authorization and reimbursement of expenses at the same time?

Yes, each municipality may apply to the Secretary for expense reimbursement at the time it submits a Local Capital Improvement project authorization request. Documentation of the expenditure as described under item 9 above, must accompany the request.

### 11. May municipalities sell grant anticipation notes to provide interim financing?

Yes, the law permits municipalities to sell such notes. Such notes must be authorized

in the same way as other bonds and notes of the municipality but payments of principal are not required while the project is under construction. The term of these notes shall not exceed six months from the date of completion of an eligible local capital improvement project.

The expense of preparing, issuing and marketing of such notes may not be included as part of the cost of an eligible local capital improvement project. Also, a LoCIP grant may not be used to make debt service payments on long-term bonds or financing leases.

### 12. May a municipality transfer LoCIP funds from one project to another if there is an unexpended balance in one project account and deficit elsewhere?

No, if there is a balance and a project is completed, the municipality should close out the finished project and the funding will be released into the municipality's available balance where it can be drawn from for another project.

For a cost overrun, the municipality should submit a new request for authorization referring to the original project number in the description of the project, the application should provide an explanation for the cost overrun; a new project number will be issued.

# Updated 2013 LoCIP GUIDELINES

## INSTRUCTIONS

### PART 1 - PROJECT APPROVAL

Only a COMPLETE LoCIP application package will be acted upon by the Office of Policy and Management (OPM); a separate package is required for each project.

A current LoCIP **Authorization/Expenditure** (A/E) form provided by OPM must be signed by the Chief Executive Officer at the bottom of the form. The A/E form must provide a detailed description of the proposed project. For project authorization only, complete the first column of the Project Component Section. (The balance of the Project Component Section will be completed when reimbursement is requested.

This A/E form is also used to certify that the project is a local capital improvement project and that the funds are not being used to match another state grant except for the Local Bridge Program.

In the event an emergency authorization is requested which was not contained in the municipality's capital plan, the Chief Executive Officer should note on item 4 in the certification section of the form that the project is not in the capital plan and provide the reason in the "Project Description" section on this form.

**(NEW) Public Act 13-184 provides an exception to this practice: municipalities can request authorization for funding and reimbursement for projects listed in new subdivisions (T) through (X) of section 7-536, for the fiscal year ending June 30, 2013, prior to its inclusion in the municipality's CIP; and the municipality must amend their CIP to include the project.**

The Secretary of OPM will determine the eligibility of each fully completed A/E form within forty five (45) days of its receipt and will notify each applicant accordingly.

### PART 2 - REIMBURSEMENT

After expenses have been incurred and local funds have been expended for an approved project, the municipality may request reimbursement by completing the request for reimbursement part (columns 2, 3 and 4 of the Project Component Section) of the A/E form. Column 2 of this section should list the amount of previous reimbursement (if any) made by OPM for this project. Column 3 should show the amount currently being requested, while column 4 is a total of the previous reimbursement and the current request.

Each reimbursement request should be accompanied by a brief expense summary sheet that shows the vendor's name, check number, date and amount of each payment and a description of the item/service provided, making up that particular submission. *Copies of detailed invoices that provide a description of the items or services provided by the vendor may be required in order to determine eligibility for reimbursement.*

When the project is complete and the final expense reimbursement is requested, check the "Final Reimbursement" box on the form. If the final reimbursement total is less than the amount originally approved, the unexpended balance will be returned to the municipality's available balance.

**If a municipality experiences a project cost overrun, a new Authorization form for the amount of this overrun is required. The project description of this new request should mention the earlier related LoCIP project number and the reason for the overrun. *The increase will be approved under a new project number subject to OPM review and approval, provided the municipality has entitlement funds availabl***

## 2013 Subsection (X) LoCIP GUIDELINES

*For FY 2013 and 2014 Only*

### INTRODUCTION

These Guidelines have been specifically prepared to assist municipalities in applying for state aid entitlement grants for the Local Capital Improvement Program (LoCIP) for capital expenditure projects defined in new subsection (X) of Connecticut General Statutes § 7-536 (a) (4) which provides for LoCIP funding “for the fiscal years ending June 30, 2013, and June 30, 2014, acquisition of snow removal equipment, capital expenditures made to improve public safety, and capital expenditures made to facilitate regional cooperation.”

Only exceptions to the regular LoCIP program policies/procedures/practices are mentioned here; for information on routine administration of the LoCIP Program, please consult the Updated 2013 LoCIP Guidelines.

If you have questions on the LoCIP program or procedures, please do not hesitate to call Sandra Huber, LoCIP Coordinator, at (860) 418-6293 or via e-mail at: [sandra.huber@ct.gov](mailto:sandra.huber@ct.gov)

### QUESTIONS AND ANSWERS RELATING TO THE LoCIP GRANT PROGRAM

1. When can applications for LoCIP funding under subsection (X) be submitted?

Currently, the Office of Policy and Management (OPM) is accepting applications for FY 2013 and 2014. Applications for the March 2014 certified entitlement will be accepted on or after March 1, 2014. Grant requests should be addressed to:

State of Connecticut  
Office of Policy and Management  
Intergovernmental Policy Division  
450 Capitol Ave., MS#54ORG  
Hartford, Ct 06106-1379  
Attention: Sandra Huber

2. What project categories are eligible for subsection (X) LoCIP reimbursement?

Eligible LoCIP projects are defined in the following major categories:

- acquisition of snow removal equipment,
- capital expenditures made to improve public safety, and
- capital expenditures to facilitate regional cooperation.

3. Is there additional funding provided for these subsection (X) acquisitions/projects?

No, annual LoCIP entitlements and any prior unexpended LoCIP funding must be utilized.

4. Must projects be included in a CIP in order to be approved?

No, there is an exception to the requirement that LoCIP projects be included in the municipality's CIP for FY 2013 expenditures for acquisitions/projects that qualify under subsection (X). The municipality shall amend its CIP to include the project.

5. What is unique about the provisions of subsection (X)?

The provisions of subsection (X) are retroactive and are effective for a limited time. Municipalities may apply for funding for the three categories of projects for qualifying expenditures made in FY 2013 as well as 2014. Note that Subsection (X) projects must be authorized by OPM prior to June 30, 2014.

6. Must the proposed expenditure be authorized by the legislative body of the town (Council or Town Meeting)?

Yes, as with other LoCIP Projects; see Questions 4 and 5 in the regular LoCIP Guidelines. There is an exception for FY 2013 expenditures. See explanation under PROJECT APPROVALS on the following page.

## 2013 Subsection (X) LoCIP GUIDELINES

*For FY 2013 and 2014 Only*

### INSTRUCTIONS

#### **PART 1 - PROJECT APPROVAL**

Only a COMPLETE LoCIP application package will be acted upon by the Office of Policy and Management (OPM); a separate package is required for each project. **Use Authorization /Expenditure form 1a, which is specifically for subsection (X) projects.**

A current LoCIP **Authorization/Expenditure (A/E) 1a** form provided by OPM must be signed by the Chief Executive Officer at the bottom of the form. The A/E form must provide a detailed description of the proposed project. For project authorization only, complete the first column of the Project Component Section. (The balance of the Project Component Section will be completed when reimbursement is requested.

This A/E form is also used to certify that the project is a local capital improvement project and that the funds are not being used to match another state grant except for the Local Bridge Program.

**Public Act 13-184 provides an exception to this practice: municipalities can request authorization for funding and reimbursement for projects listed in new subdivision (X) of section 7-536, for the fiscal year ending June 30, 2013, prior to its inclusion in the municipality's CIP; and the municipality shall amend their CIP to include the project.**

The Secretary of OPM will determine the eligibility of each fully completed A/E form within forty five (45) days of its receipt and will notify each applicant accordingly.

#### **PART 2 - REIMBURSEMENT**

After local funds have been expended for an approved project, the municipality may request reimbursement by completing the request for reimbursement part (columns 2, 3 and 4 of the Project Component Section) of the A/E form. Column 2 of this section should list the amount of previous reimbursement (if any) made by OPM for this project. Column 3 should show the amount currently being requested, while column 4 is a total of the previous reimbursement and the current request.

Each reimbursement request should be accompanied by a brief expense summary sheet that shows the vendor's name, check number, date and amount of each payment and a description of the item/service provided, making up that particular submission. **Copies of detailed invoices that provide a description of the items or services provided by the vendor may be required in order to determine eligibility for reimbursement.**

When the project is complete and the final expense reimbursement is requested, check the "Final Reimbursement" box on the form. If the final reimbursement total is less than the amount originally approved, the unexpended balance will be returned to the municipality's available balance.

Local Capital Improvement Program (LOCIP)  
**Certified Municipal Entitlements**  
 ENTITLEMENTS FOR 2014

MUNICIPALITY	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	Available 3/1/14
Andover	28,947	28,955	28,444	27,913	28,270	\$28,129	\$28,465	\$28,735	\$28,196	\$27,906	118,213.00
Ansonia	178,096	177,577	183,724	177,179	176,373	\$167,621	\$174,849	\$179,367	\$178,630	\$178,918	297,914.34
Ashford	53,550	53,451	54,548	54,225	52,892	\$51,790	\$52,989	\$51,315	\$52,201	\$51,057	51,057.00
Avon	99,187	101,018	102,083	103,691	104,219	\$105,218	\$105,627	\$106,650	\$108,969	\$109,484	109,484.00
Barkhamsted	36,276	36,196	36,180	36,835	36,472	\$35,849	\$36,227	\$36,903	\$36,984	\$36,655	36,655.00
Beacon Falls	37,087	36,995	36,279	36,665	37,937	\$37,538	\$38,309	\$38,903	\$38,500	\$38,044	160,415.57
Berlin	124,221	124,578	127,412	129,881	132,310	\$128,158	\$133,059	\$127,659	\$124,390	\$125,634	338,990.88
Bethany	47,502	47,419	47,661	48,577	48,581	\$47,882	\$48,193	\$48,050	\$47,474	\$47,173	143,008.00
Bethel	115,168	115,270	120,169	118,327	118,520	\$114,416	\$117,193	\$115,982	\$115,858	\$119,373	253,956.11
Bethlehem	35,115	35,017	34,378	34,695	34,229	\$34,463	\$34,019	\$34,259	\$34,295	\$34,040	34,116.00
Bloomfield	128,024	130,388	131,196	137,928	134,852	\$130,091	\$131,427	\$127,115	\$125,039	\$125,404	250,443.00
Bolton	40,824	40,590	40,252	40,959	40,890	\$40,043	\$40,706	\$39,588	\$38,439	\$38,093	351,178.00
Bozrah	26,215	26,159	26,480	26,263	26,571	\$26,144	\$26,366	\$26,909	\$26,324	\$26,180	52,504.00
Branford	168,892	168,161	167,858	170,313	168,464	\$164,305	\$164,947	\$157,841	\$157,017	\$157,679	500,066.11
Bridgeport	2,348,030	2,344,708	2,229,742	2,123,842	2,090,303	\$2,004,673	\$2,069,582	\$2,215,017	\$2,258,098	\$2,271,379	8,814,852.88
Bridgewater	24,456	24,387	24,403	24,508	24,503	\$24,363	\$24,321	\$23,834	\$23,812	\$23,733	48,192.50
Bristol	493,760	494,243	520,268	508,904	504,113	\$486,019	\$503,379	\$478,988	\$478,962	\$473,117	1,630,940.10
Brookfield	102,150	102,802	102,353	104,397	104,469	\$105,434	\$106,326	\$103,969	\$104,694	\$103,819	104,819.00
Brooklyn	69,347	70,063	70,858	74,723	71,219	\$69,581	\$70,862	\$72,513	\$74,309	\$73,843	320,232.12
Burlington	71,054	71,693	72,387	73,695	74,013	\$73,041	\$73,633	\$73,551	\$73,757	\$74,146	96,414.48
Canaan	19,398	19,343	19,274	18,864	18,879	\$18,827	\$18,863	\$18,944	\$18,925	\$19,505	19,586.00
Canterbury	56,969	56,925	57,203	58,741	56,216	\$55,618	\$56,297	\$57,223	\$56,196	\$54,976	111,172.06
Canton	64,605	64,757	66,775	69,054	69,315	\$68,247	\$69,052	\$69,430	\$68,272	\$68,641	272,022.77
Chaplin	30,392	30,363	30,581	31,121	31,003	\$29,965	\$31,049	\$29,216	\$29,258	\$27,498	59,110.00
Cheshire	183,149	182,673	182,415	185,740	185,945	\$183,234	\$186,568	\$184,598	\$185,343	\$184,416	184,416.00
Chester	27,801	27,695	27,495	27,731	28,012	\$27,525	\$26,935	\$26,781	\$26,888	\$27,864	64,605.88
Clinton	90,811	90,362	89,943	90,417	92,522	\$89,295	\$90,328	\$88,091	\$85,959	\$84,895	84,895.00
Colchester	119,288	119,956	117,627	119,835	119,912	\$118,684	\$119,496	\$120,273	\$118,307	\$118,690	236,997.00
Colebrook	25,785	25,708	25,834	25,574	25,626	\$25,407	\$25,497	\$25,846	\$25,866	\$25,087	50,953.40
Columbia	40,523	40,904	39,731	40,418	40,418	\$40,348	\$40,197	\$40,257	\$41,093	\$40,013	217,133.96
Cornwall	33,365	33,283	33,268	33,343	33,327	\$33,194	\$33,293	\$32,989	\$32,753	\$32,673	32,673.00
Coventry	100,911	102,289	102,437	106,884	105,001	\$101,855	\$103,771	\$103,207	\$104,182	\$103,801	155,301.40
Cromwell	81,359	81,135	84,682	84,114	84,530	\$82,653	\$84,591	\$83,796	\$83,658	\$84,232	84,232.00
Danbury	506,680	510,150	550,266	533,302	529,226	\$514,354	\$550,428	\$543,365	\$545,090	\$545,776	1,237,349.82
Darien	108,606	110,955	110,746	110,761	110,374	\$109,072	\$109,397	\$110,210	\$111,022	\$110,587	110,587.00
Deep River	32,014	31,910	31,459	31,655	32,764	\$31,405	\$31,706	\$30,903	\$31,729	\$32,011	32,011.00
Derby	103,381	102,981	100,556	98,314	104,359	\$97,950	\$99,393	\$102,316	\$103,640	\$106,189	828,855.46
Durham	54,307	54,338	54,820	55,569	56,514	\$55,451	\$56,478	\$55,109	\$54,676	\$54,147	54,147.00
Eastford	23,627	24,101	24,494	24,230	24,511	\$23,422	\$24,289	\$23,161	\$23,213	\$23,050	23,050.00
East Granby	34,425	34,371	34,936	35,899	35,862	\$35,248	\$36,385	\$35,555	\$34,377	\$34,837	69,214.00
East Haddam	90,773	90,579	91,949	90,340	90,585	\$89,231	\$90,170	\$89,721	\$89,741	\$89,171	89,171.00
East Hampton	95,654	98,344	94,428	96,374	99,570	\$94,898	\$97,371	\$97,392	\$90,977	\$92,551	103,561.00
East Hartford	421,912	417,852	411,401	427,946	424,786	\$430,890	\$413,115	\$433,071	\$445,640	\$454,375	455,295.45
East Haven	227,384	227,207	227,259	227,296	227,409	\$221,743	\$223,056	\$225,354	\$222,964	\$223,273	679,315.63
East Lyme	124,303	124,270	119,769	120,297	121,797	\$122,534	\$123,543	\$121,913	\$122,342	\$119,562	206,701.66
Easton	66,870	66,716	66,858	66,790	66,041	\$65,657	\$66,534	\$66,717	\$66,924	\$66,778	573,246.79



Local Capital Improvement Program (LOCIP)  
**Certified Municipal Entitlements**  
 ENTITLEMENTS FOR 2014

MUNICIPALITY	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	Available 3/1/14
East Windsor	74,206	74,068	76,752	77,173	78,253	\$76,728	\$78,322	\$76,564	\$76,311	\$77,337	132,379.56
Ellington	99,695	101,431	101,561	102,899	106,105	\$99,977	\$105,979	\$107,979	\$106,768	\$107,785	214,553.00
Enfield	360,393	358,805	343,442	352,286	347,068	\$339,606	\$340,314	\$337,821	\$333,435	\$315,668	396,244.00
Essex	41,859	41,718	41,938	41,636	41,903	\$41,537	\$41,754	\$40,613	\$40,711	\$40,351	41,868.50
Fairfield	375,781	370,459	365,550	367,511	369,303	\$363,779	\$366,931	\$368,430	\$370,856	\$373,921	373,921.00
Farmington	134,702	135,221	139,692	140,503	141,138	\$137,955	\$140,580	\$138,104	\$137,996	\$138,512	498,284.67
Franklin	17,362	17,334	17,547	17,579	17,805	\$16,797	\$17,645	\$17,349	\$17,410	\$17,905	17,905.00
Glastonbury	197,140	197,114	202,663	201,771	203,822	\$199,534	\$203,106	\$203,717	\$205,378	\$205,872	205,872.00
Goshen	43,071	43,064	43,314	43,678	43,915	\$43,727	\$43,897	\$43,047	\$43,020	\$42,882	42,882.00
Granby	81,456	82,442	84,566	85,444	86,038	\$83,716	\$84,542	\$83,585	\$83,286	\$82,007	243,539.81
Greenwich	329,229	328,958	327,609	328,055	327,835	\$326,691	\$327,880	\$317,252	\$318,876	\$319,596	638,472.00
Griswold	97,738	97,851	92,541	92,568	92,266	\$91,936	\$91,419	\$94,740	\$91,685	\$92,301	92,301.00
Groton	230,287	231,580	229,217	223,678	239,079	\$236,447	\$224,744	\$222,876	\$220,728	\$215,033	471,321.55
Guilford	138,787	139,083	140,853	140,475	141,388	\$139,661	\$140,687	\$140,266	\$139,313	\$138,016	448,878.49
Haddam	72,150	72,023	71,531	72,080	72,945	\$71,280	\$73,487	\$75,155	\$75,033	\$74,528	74,528.00
Hamden	420,840	418,408	414,422	414,541	433,175	\$405,839	\$417,201	\$426,325	\$419,218	\$423,130	1,306,964.71
Hampton	30,568	30,558	30,579	31,180	30,896	\$31,025	\$31,302	\$29,612	\$29,701	\$28,877	28,877.00
Hartford	1,888,858	1,891,674	1,924,483	1,929,863	1,941,528	\$2,282,942	\$1,991,022	\$1,964,401	\$1,947,341	\$1,895,234	1,974,194.52
Hartland	20,224	20,163	19,980	20,217	20,486	\$19,394	\$20,273	\$19,932	\$19,356	\$19,889	59,177.00
Harwinton	50,597	51,050	50,745	51,640	51,401	\$50,595	\$51,927	\$51,287	\$52,039	\$51,001	127,675.00
Hebron	70,516	70,758	70,645	71,622	72,085	\$70,873	\$71,794	\$72,444	\$72,164	\$72,028	72,028.00
Kent	42,088	41,984	42,089	41,796	41,821	\$41,580	\$41,895	\$41,623	\$41,588	\$41,472	166,578.00
Killingly	144,910	146,497	156,719	149,018	150,048	\$145,514	\$145,242	\$147,994	\$148,046	\$145,001	867,214.24
Killingworth	54,568	54,368	54,481	55,057	55,662	\$54,949	\$56,211	\$55,303	\$54,812	\$54,412	317,643.02
Lebanon	74,759	74,621	75,144	74,963	75,090	\$73,555	\$73,675	\$72,778	\$72,384	\$71,772	71,830.44
Ledyard	120,310	120,617	116,886	117,416	123,004	\$115,828	\$118,532	\$116,894	\$113,034	\$111,762	111,762.00
Lisbon	32,156	32,076	31,471	31,172	30,467	\$30,957	\$30,847	\$30,838	\$30,370	\$29,421	83,087.00
Litchfield	85,902	85,547	85,461	86,476	86,361	\$84,725	\$85,355	\$84,457	\$83,074	\$82,508	82,508.00
Lyme	26,160	26,105	25,530	25,600	25,611	\$25,492	\$25,551	\$25,928	\$25,906	\$25,854	25,854.00
Madison	113,594	113,307	113,883	115,381	115,863	\$114,566	\$115,128	\$112,229	\$112,377	\$110,572	110,572.00
Manchester	407,362	406,768	409,517	421,402	421,575	\$448,022	\$432,789	\$427,213	\$427,660	\$424,979	799,619.33
Mansfield	170,159	174,061	177,378	189,215	182,348	\$174,491	\$183,979	\$183,703	\$189,462	\$192,489	192,489.00
Marlborough	50,694	51,053	50,894	51,603	52,328	\$50,569	\$51,653	\$50,812	\$51,133	\$51,514	51,514.00
Meriden	530,044	529,441	522,742	533,407	524,164	\$517,834	\$517,269	\$519,121	\$508,578	\$507,399	507,399.00
Middlebury	53,747	54,004	53,851	54,393	55,133	\$55,314	\$55,761	\$55,941	\$55,321	\$55,001	55,001.00
Middlefield	33,793	33,655	32,799	33,101	32,843	\$32,821	\$33,197	\$33,481	\$32,373	\$32,693	146,397.06
Middletown	315,807	315,411	337,637	332,780	333,584	\$322,483	\$342,126	\$317,435	\$322,827	\$319,254	714,823.06
Milford	375,712	378,052	379,563	386,977	392,453	\$391,494	\$410,905	\$384,191	\$378,282	\$370,676	626,328.21
Monroe	135,540	135,066	135,399	137,403	137,293	\$134,550	\$136,956	\$135,451	\$135,812	\$136,429	489,296.00
Montville	153,102	153,215	147,390	151,117	149,661	\$148,832	\$150,976	\$148,496	\$148,401	\$144,672	264,293.48
Morris	22,349	22,279	22,443	22,320	22,415	\$21,436	\$22,190	\$21,985	\$21,347	\$21,876	149,197.74
Naugatuck	250,596	250,279	263,828	254,186	257,808	\$245,480	\$259,583	\$254,126	\$257,161	\$252,368	972,574.49
New Britain	954,604	953,430	964,724	937,010	924,591	\$880,681	\$927,650	\$931,158	\$959,272	\$974,088	1,047,955.28
New Canaan	117,435	117,502	117,176	116,987	117,187	\$116,955	\$117,119	\$114,350	\$114,922	\$115,796	462,187.00
New Fairfield	79,757	79,645	79,880	81,370	80,021	\$78,778	\$80,164	\$78,386	\$80,462	\$80,813	81,111.00
New Hartford	62,353	62,342	64,049	64,492	64,390	\$62,652	\$64,320	\$64,369	\$63,496	\$63,021	63,021.00

Local Capital Improvement Program (LOCIP)  
**Certified Municipal Entitlements**  
 ENTITLEMENTS FOR 2014

MUNICIPALITY	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	Available 3/1/14
New Haven	1,764,464	1,760,065	1,714,333	1,692,992	1,678,216	\$1,901,108	\$1,803,526	\$1,754,365	\$1,724,309	\$1,790,889	5,611,929.14
Newington	211,149	209,355	208,733	210,268	220,248	\$209,637	\$214,002	\$212,832	\$213,927	\$212,179	366,839.20
New London	284,765	285,386	281,508	281,979	273,444	\$275,065	\$293,373	\$292,042	\$295,699	\$313,951	1,213,527.05
New Milford	201,123	202,020	199,289	200,897	207,890	\$198,095	\$200,988	\$199,186	\$197,428	\$196,090	196,090.00
Newtown	195,864	196,864	201,046	201,689	204,146	\$201,170	\$191,605	\$204,621	\$205,697	\$208,139	208,254.56
Norfolk	33,521	33,436	33,453	33,690	33,708	\$33,555	\$32,349	\$32,201	\$32,138	\$32,030	128,402.05
North Branford	94,305	94,288	92,241	92,856	96,898	\$91,977	\$93,280	\$91,938	\$91,859	\$90,105	125,909.45
North Canaan	31,424	31,331	32,023	31,431	31,217	\$30,437	\$30,843	\$30,061	\$29,508	\$29,814	29,814.00
North Haven	153,644	153,260	155,769	157,084	168,830	\$159,088	\$157,592	\$156,038	\$155,899	\$155,081	253,448.21
North Stonington	49,809	49,682	49,334	49,739	50,322	\$48,861	\$49,283	\$49,841	\$48,664	\$48,378	146,826.11
Norwalk	641,201	639,431	628,640	646,549	632,914	\$616,531	\$623,199	\$625,905	\$628,837	\$632,242	632,242.00
Norwich	304,352	306,818	301,185	300,331	299,690	\$288,131	\$294,788	\$316,793	\$314,011	\$329,508	329,508.00
Old Lyme	49,981	49,894	49,547	49,697	49,143	\$48,721	\$48,927	\$49,376	\$49,388	\$49,181	49,642.00
Old Saybrook	71,607	71,170	70,768	70,943	71,313	\$69,634	\$65,257	\$67,807	\$67,295	\$67,503	67,503.00
Orange	98,141	98,301	100,298	100,505	101,239	\$103,263	\$102,483	\$101,640	\$101,797	\$101,148	422,637.74
Oxford	89,712	91,107	92,786	95,489	99,715	\$98,148	\$100,725	\$98,972	\$97,149	\$96,161	96,162.00
Plainfield	135,807	136,568	143,296	134,803	131,999	\$125,373	\$133,668	\$132,668	\$128,045	\$127,716	141,328.36
Plainville	128,247	126,867	125,889	129,836	129,019	\$127,881	\$126,670	\$125,324	\$124,197	\$126,839	126,839.00
Plymouth	102,225	101,904	99,800	102,467	102,256	\$99,137	\$99,754	\$99,119	\$98,459	\$96,857	109,819.80
Pomfret	47,932	48,325	48,216	49,536	48,713	\$47,807	\$48,947	\$48,232	\$48,372	\$47,325	47,325.00
Portland	68,476	68,363	67,550	68,576	69,613	\$67,703	\$68,957	\$66,983	\$66,121	\$65,305	107,829.11
Preston	46,450	47,006	48,546	47,301	46,669	\$45,690	\$46,932	\$45,477	\$45,029	\$44,833	197,411.07
Prospect	65,039	64,873	65,438	65,655	69,501	\$65,740	\$67,240	\$67,150	\$65,709	\$64,423	64,423.00
Pulnam	78,277	78,808	77,433	79,989	78,322	\$76,921	\$77,968	\$79,437	\$79,453	\$78,759	264,102.00
Redding	69,054	68,951	69,139	69,016	69,108	\$68,836	\$68,326	\$68,964	\$69,161	\$69,029	316,603.00
Ridgefield	154,684	154,332	155,111	154,205	153,716	\$152,735	\$154,290	\$153,002	\$153,782	\$153,701	304,672.81
Rocky Hill	108,534	108,359	110,599	114,253	114,587	\$112,064	\$112,473	\$113,338	\$113,116	\$115,106	124,438.30
Roxbury	36,571	36,504	36,432	36,535	36,490	\$36,336	\$36,470	\$36,146	\$36,098	\$36,013	86,409.94
Salem	34,855	34,811	33,992	34,306	34,105	\$34,134	\$35,221	\$34,519	\$34,079	\$33,947	68,633.00
Salisbury	46,083	45,963	45,602	45,223	45,172	\$44,891	\$44,987	\$44,190	\$44,156	\$44,020	176,312.85
Scotland	21,650	21,614	22,066	21,961	22,313	\$21,127	\$22,035	\$21,617	\$21,036	\$21,492	21,492.00
Seymour	117,094	118,111	115,846	116,785	122,983	\$115,917	\$117,907	\$118,207	\$114,987	\$115,793	486,127.58
Sharon	50,952	50,820	50,373	50,577	50,551	\$49,633	\$49,718	\$48,996	\$49,738	\$49,602	99,539.34
Shelton	270,559	269,901	264,515	270,951	270,415	\$271,573	\$273,609	\$265,176	\$265,682	\$265,841	541,876.15
Sherman	28,330	28,434	28,185	28,115	28,211	\$27,953	\$28,134	\$26,660	\$26,783	\$26,721	27,164.00
Simsbury	158,184	157,371	162,038	160,957	161,445	\$158,925	\$161,441	\$157,471	\$156,004	\$155,184	155,184.00
Somers	88,372	88,573	89,236	94,065	91,992	\$88,400	\$91,975	\$92,123	\$91,097	\$88,743	301,602.00
Southbury	123,662	125,475	129,960	131,342	130,749	\$130,398	\$130,696	\$131,817	\$131,475	\$131,719	896,395.06
Southington	285,225	287,060	283,902	288,954	296,540	\$283,703	\$289,838	\$285,572	\$279,853	\$280,548	560,401.85
South Windsor	164,449	166,029	171,484	173,135	173,112	\$168,035	\$172,070	\$166,439	\$166,517	\$164,563	351,653.66
Sprague	26,498	26,906	26,099	27,404	26,645	\$26,461	\$27,005	\$26,677	\$24,899	\$25,271	25,271.00
Stafford	111,984	111,960	112,489	113,887	117,507	\$109,866	\$111,986	\$112,724	\$112,240	\$110,004	222,244.00
Stamford	798,432	794,023	794,055	795,039	788,604	\$890,036	\$806,693	\$795,763	\$797,072	\$812,613	1,609,685.00
Sterling	39,899	40,421	42,729	40,959	41,190	\$40,160	\$40,913	\$42,224	\$42,485	\$40,652	210,198.02
Stonington	113,613	114,280	115,077	112,385	113,009	\$110,074	\$111,540	\$112,307	\$110,944	\$110,337	221,281.00
Stratford	385,665	384,385	380,071	388,592	375,026	\$367,678	\$373,582	\$386,453	\$393,472	\$393,196	1,191,966.82

Local Capital Improvement Program (LOCIP)  
**Certified Municipal Entitlements**  
 ENTITLEMENTS FOR 2014

MUNICIPALITY	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	Available 3/1/14
Suffield	87,142	87,980	89,811	94,259	94,940	\$91,837	\$94,057	\$94,098	\$90,643	\$92,400	183,043.00
Thomaston	53,458	53,812	54,066	56,117	54,419	\$54,138	\$55,133	\$55,537	\$55,878	\$54,334	111,362.00
Thompson	91,607	91,452	91,916	94,534	91,451	\$88,894	\$91,556	\$92,234	\$91,543	\$92,228	92,228.00
Tolland	117,541	117,413	118,313	122,485	121,619	\$118,997	\$120,461	\$120,293	\$118,273	\$118,428	118,428.00
Torrington	272,131	272,248	274,136	280,455	278,433	\$264,543	\$270,349	\$276,268	\$277,770	\$270,258	835,985.58
Trumbull	242,723	243,360	242,328	244,643	246,486	\$241,498	\$243,639	\$246,364	\$247,671	\$248,363	1,154,601.39
Union	14,709	14,737	14,814	14,427	14,462	\$14,357	\$14,408	\$14,456	\$14,458	\$15,057	15,158.00
Vernon	220,862	220,867	222,105	231,266	231,588	\$252,203	\$242,371	\$226,662	\$224,785	\$217,205	572,597.70
Voluntown	26,621	26,576	25,645	25,764	26,249	\$24,913	\$25,244	\$25,304	\$24,765	\$25,203	101,033.47
Wallingford	300,921	302,303	299,146	302,909	314,979	\$296,322	\$299,589	\$294,525	\$291,753	\$290,262	582,015.00
Warren	21,541	21,906	21,874	22,024	22,047	\$21,933	\$21,967	\$21,955	\$21,909	\$21,849	67,817.11
Washington	54,652	54,466	53,974	54,020	53,996	\$53,734	\$53,621	\$53,067	\$52,974	\$52,181	563,047.68
Waterbury	1,261,006	1,258,943	1,300,249	1,268,890	1,216,699	\$1,153,976	\$1,209,957	\$1,226,831	\$1,243,340	\$1,228,228	4,556,483.10
Waterford	122,331	121,955	121,984	121,675	120,870	\$119,796	\$120,090	\$120,188	\$119,083	\$119,089	909,083.71
Watertown	156,168	155,849	156,283	161,176	160,228	\$155,013	\$160,408	\$159,863	\$159,370	\$157,820	220,450.78
Westbrook	42,022	41,875	41,350	42,758	43,194	\$42,648	\$42,292	\$42,835	\$42,280	\$42,582	42,582.00
West Hartford	442,880	440,138	438,758	442,135	443,274	\$463,667	\$459,555	\$461,222	\$458,106	\$459,237	459,237.00
West Haven	564,900	563,728	561,797	557,315	585,531	\$539,815	\$570,653	\$591,849	\$592,499	\$594,761	771,150.10
Weston	66,494	66,276	65,895	66,255	66,242	\$65,993	\$66,051	\$65,134	\$65,382	\$65,365	65,365.00
Westport	146,377	146,716	147,218	147,028	147,006	\$146,938	\$147,615	\$142,830	\$143,761	\$144,901	144,901.00
Wethersfield	190,494	189,298	187,822	189,271	188,583	\$184,612	\$186,678	\$189,799	\$188,737	\$188,620	392,672.99
Willington	60,445	60,202	60,836	61,430	61,375	\$59,376	\$60,591	\$59,907	\$61,562	\$60,224	134,245.43
Wilton	113,100	112,780	113,035	112,569	111,703	\$111,159	\$111,998	\$111,140	\$111,666	\$112,983	112,983.00
Winchester	91,589	91,443	92,116	92,680	91,966	\$87,457	\$88,890	\$89,318	\$89,217	\$89,720	375,872.03
Windham	236,451	236,838	230,598	239,359	261,928	\$220,269	\$226,613	\$247,091	\$259,909	\$246,882	293,906.09
Windsor	186,075	185,486	186,763	192,593	192,113	\$184,329	\$187,739	\$184,272	\$183,400	\$184,250	184,250.00
Windsor Locks	79,372	79,282	80,859	83,435	84,094	\$82,553	\$82,284	\$80,740	\$80,590	\$79,778	246,496.80
Wolcott	119,828	119,668	118,739	119,397	119,031	\$118,266	\$118,789	\$116,427	\$114,468	\$114,583	114,583.00
Woodbridge	66,862	66,686	66,523	68,009	67,162	\$66,503	\$66,690	\$65,813	\$65,207	\$64,877	64,877.00
Woodbury	75,255	75,322	75,006	76,190	76,613	\$75,850	\$76,913	\$77,067	\$78,324	\$78,343	273,369.11
Woodstock	86,933	86,902	86,930	87,749	89,171	\$87,063	\$88,510	\$87,112	\$85,394	\$84,060	84,060.00
Bantam	286	310	310	339	317	\$313	\$294	\$281	\$280	\$288	2,083.00
Danielson	4,090	3,639	3,610	3,525	3,111	\$3,135	\$3,142	\$2,957	\$2,939	\$3,013	31,328.54
Fenwick	288	363	340	477	553	\$726	\$722	\$711	\$757	\$791	2,259.00
Groton-City	17,957	18,117	17,972	17,493	18,101	\$18,765	\$17,320	\$16,708	\$15,650	\$17,002	84,797.00
Groton Long Point	2,882	2,906	2,884	2,863	3,259	\$3,262	\$3,040	\$3,291	\$3,095	\$3,164	61,420.98
Jewett City	1,850	1,546	1,395	1,363	1,954	\$2,519	\$2,519	\$2,327	\$2,202	\$2,236	17,770.17
Litchfield (Bor)	695	784	741	704	658	\$664	\$585	\$562	\$720	\$711	11,990.00
Newtown (Bor)	399	557	451	433	431	\$370	\$359	\$372	\$366	\$367	10,387.00
Stonington (Bor)	1,809	1,724	1,614	1,647	1,602	\$1,714	\$1,627	\$1,625	\$1,567	\$1,532	8,075.00
Woodmont	237	218	228	221	208	\$210	\$256	\$225	\$333	\$284	842.00

Local Capital Improvement Program (LOCIP)  
**Certified Municipal Entitlements**  
 ENTITLEMENTS FOR 2014

	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	Available 3/1/14
MUNICIPALITY	30,000,000	30,000,000	30,000,000	30,000,000	30,000,000	\$30,000,000	\$30,000,000	\$30,000,000	\$30,000,000	\$30,000,000	



LoCIP PROJECT NUMBER(if known)

TOWN/CITY/BOROUGH OF: (the "Municipality")		NAME OF PROJECT:	
PROJECT DESCRIPTION:			
Contact Person and Title:		Phone Number	Fax Number
			E-Mail Address:
PROJECT TYPE(Please Check):			
<input type="checkbox"/> Road	<input type="checkbox"/> Water Treatment/Mains	<input type="checkbox"/> Public Housing	<input type="checkbox"/> Floodplain Mgmt/Hazard Mitigation
<input type="checkbox"/> Sidewalks/Pavement	<input type="checkbox"/> Solid Waste Facility	<input type="checkbox"/> Veterans' Memorials	<input type="checkbox"/> On-board Oil Refining System
<input type="checkbox"/> Sewer Plans/Mains	<input type="checkbox"/> Parks	<input type="checkbox"/> Thermal Imaging Systems	<input type="checkbox"/> Municipal Broadband
<input type="checkbox"/> Public Building	<input type="checkbox"/> Local CIP	<input type="checkbox"/> Bulky Waste/Landfill	<input type="checkbox"/> Bikeways/Greenways
<input type="checkbox"/> Dam/Bridge/Flood Control	<input type="checkbox"/> Emergency Communications	<input type="checkbox"/> Plan of C & D	<input type="checkbox"/> Land Acquisition/Open Space/
	<input type="checkbox"/> and Building Security	<input type="checkbox"/> Auto External Defibrillator	<input type="checkbox"/> Public Use
			<input type="checkbox"/> Technology: SDE Common
			<input type="checkbox"/> Core State Standards
			<input type="checkbox"/> Technology: Access to
			<input type="checkbox"/> Government Information

➔ Request is for: (please check)     Project Authorization     Interim Reimbursement    - Request # \_\_\_\_\_     Final Reimbursement

PROJECT COMPONENTS				
	Project Authorization	Amount of Previous Reimbursements	Amount of Current Request*	Total Reimbursements to Date
<b>ACQUISITION COST(S):</b> Land, building(s), equipment, easement/development rights, etc.	\$ _____	_____	_____	_____
<b>CONSTRUCTION COST(S):</b> Construction or rehabilitation	\$ _____	_____	_____	_____
Site improvement, including demolition	\$ _____	_____	_____	_____
Architectural, engineering, legal expenses, etc.	\$ _____	_____	_____	_____
<b>Total:</b>	<b>\$ _____</b>	_____	_____	_____

\* Attach expense summary sheet and provide documentation.

OFFICE OF POLICY AND MANAGEMENT PROJECT AUTHORIZATION:

Date: \_\_\_\_\_

By: \_\_\_\_\_ Title: Acting Undersecretary, Intergovernmental Policy Division

**The undersigned certifies that:**

1. I am the Chief Executive Officer of the Municipality listed above and have the authority to execute this certification on behalf of the Municipality.
2. The above named project (the "Project") is a "local capital improvement project" within the meaning of CGS §7-536(a)(4) as amended by PA 13-184 § 93 and 94.
3. The Municipality has authorized the Project for which it seeks (or has received) approval.
4. The Project is consistent with the Municipality's Capital Improvement Plan (CIP). (Requirement waived for certain 2013 projects, project shall be added to CIP.)
5. The Municipality is entitled to reimbursement for the Project, pursuant to CGS §7-536(e).
6. The Municipality agrees to (1) maintain detailed accounting records with respect to the Project, reflecting the expenditures set forth above; and (2) make such records available to its auditors and to the state upon request.
7. The Municipality will not use funds received for the Project to satisfy a local matching requirement for a state assistance program(s) other than the Local Bridge Program, pursuant to §13a-175p to 13a-175u, inclusive.
8. The information contained on this form is true, accurate and complete.

By: \_\_\_\_\_ Title: \_\_\_\_\_

Signed at: \_\_\_\_\_, Connecticut, this \_\_\_\_\_ day of \_\_\_\_\_, 20 \_\_\_\_\_.

Upon completion, return this form to: Office of Policy and Management, 450 Capitol Ave., MS#54ORG, Hartford, CT 06106-1379, Attn: Sandra Huber



LoCIP PROJECT NUMBER(if known)

*\*For 2013/2014 FY acquisitions only\*  
per PA 13-184 § 93 and 94  
CGS § 7-536 (a) (4) (X)*

**For FY 2013 & 2014 ONLY:**  
Snow Removal Equipment  
Improve Public Safety  
Facilitate Regional Cooperation

TOWN/CITY/BOROUGH OF: (the "Municipality")		NAME OF PROJECT:	
PROJECT DESCRIPTION:			
Contact Person and Title:	Phone Number	Fax Number	E-Mail Address:
→ PROJECT TYPE: ("x" applicable box) For FY ending 6/30/13 and 6/30/14: a "capital expenditure project" to:			
*Acquire Snow Removal Equipment		*Improve Public Safety	*Facilitate Regional Cooperation

→ Request is for: (please check)     Project Authorization     Interim Reimbursement    - Request # \_\_\_\_\_     Final Reimbursement

	Project Authorization	Amount of Previous Reimbursements	Amount of Current Request*	Total Reimbursements to Date
ACQUISITION COST(S): Land, building(s), equipment, easement/development rights, etc.	\$ _____	_____	_____	_____
CONSTRUCTION COST(S): Construction or rehabilitation	\$ _____	_____	_____	_____
Site improvement, including demolition	\$ _____	_____	_____	_____
Architectural, engineering, legal expenses, etc.	\$ _____	_____	_____	_____
<b>Total:</b>	<b>\$ _____</b>	_____	_____	_____

\* Attach expense summary sheet and provide documentation.

OFFICE OF POLICY AND MANAGEMENT PROJECT AUTHORIZATION:

Date: \_\_\_\_\_

By: \_\_\_\_\_ Title: *Acting Undersecretary, Intergovernmental Policy Division*

**The undersigned certifies that:**

1. I am the Chief Executive Officer of the Municipality listed above and have the authority to execute this certification on behalf of the Municipality.
2. The above named project (the "Project") is a "local capital improvement project" within the meaning of CGS §7-536(a) (4) as amended by PA 13-184 § 93 and 94.
3. The Municipality has authorized the Project for which it seeks (or has received) approval.
4. The Project is consistent with the Municipality's Capital Improvement Plan (CIP). (PROVISION WAIVED, PROJECT SHALL BE ADDED TO CIP.)
5. The Municipality is entitled to reimbursement for the Project, pursuant to CGS §7-536(e).
6. The Municipality agrees to (1) maintain detailed accounting records with respect to the Project, reflecting the expenditures set forth above; and (2) make such records available to its auditors and to the state upon request.
7. The Municipality will not use funds received for the Project to satisfy a local matching requirement for a state assistance program(s) other than the Local Bridge Program, pursuant to §13a-175p to 13a-175u, inclusive.
8. The information contained on this form is true, accurate and complete.

By: \_\_\_\_\_ Title: \_\_\_\_\_

Signed at: \_\_\_\_\_, Connecticut, this \_\_\_\_\_ day of \_\_\_\_\_ 20 \_\_\_\_\_.